

# NRBCBSL Daily Market Update

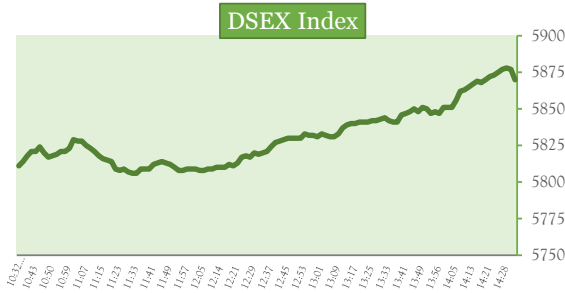


Thursday, March 1, 2018

Gainers **250**  
 Losers **50**  
 Unchanged **34**

DSEX **5871** ▲ **1.1%**  
 Turnover **4223 BDT mn** ▲ **8.5%**

Index Synopsis				
	Index	Points	Change	% Δ
DSEX	5870.8	65.9	▲	1%
DSES	1372.4	11.4	▲	1%
DS30	2169.0	22.6	▲	1%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	4078/49	Market P/E (Audited)	17.3x
Market Div Yield (360 Days)	2.9%	Market P/E (Annualized)	17.9x

Market Technical			
Market RSI	40.3	Support Level 1	5770.0
200 Day's WMA	6072.7	Support Level 2	5400.0
25 Days SMA	5985.6	Resistance Level 1	5900.0
15 Days SMA	5933.7	Resistance Level 2	6100.0

## DSEX continues gaining streak backed by Banks & NBFIs!

### Turnover crossed BDT 4.0 bn mark

Following last two positive sessions, the prime index, DSEX, extended its gaining streak for the third session as most of the sectors showed positive movement. Banks, NBFIs, Engineering and Textiles were the major driver of this gain. The index had a gain of 1.1% and closed at 5871 with 250 gaining stocks and 50 losers while turnover saw a rise of 8.5%. The market was traded at a LTM P/E (Price to Earning) of 16.7x.

MONNOCERA gained the number one spot on the turnover board today; c BDT 120.1 mn. Number two and three spots were taken by, IFADAUTOS (BDT 117.2 mn), and CITYBANK (BDT 114.1 mn). BDLAMPS led the price gainer board with a 8.5% price gain while LRGLOBMFI led the price loser board with a 3.7% loss.

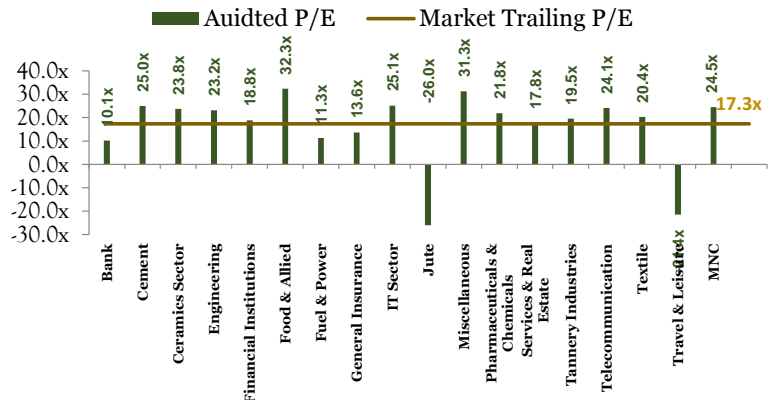
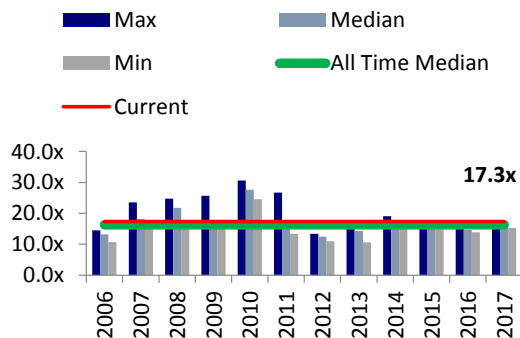
Among the prominent sectors IT Sector led the top market cap gainers with 2.0% gain, while No sector moved in the negative direction today. IT Sector showed the highest turnover increase of 47.7% while Cement showed the highest turnover loss of 37.0%. Engineering had the highest contribution of 16.7% in turnover today.

Market is now trading Below the 200 days WMA of 6072.69. Today's market RSI was 40.26.

- Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
BDLAMPS	204.8	8.5%	62.4	LRGLOBMFI	7.9	-3.7%	0.1	MONNOCERA	145.6	6.7%	120.1
AIL	100.3	6.8%	72.1	ICB3RDNRB	6.0	-3.2%	0.4	IFADAUTOS	121.4	3.3%	117.2
MONNOCERA	145.6	6.7%	120.1	BIFC	9.7	-3.0%	0.0	CITYBANK	39.2	2.3%	114.1
LEGACYFOOT	62.6	6.5%	32.0	APEXFOODS	204.8	-3.0%	61.1	SQURPHARMA	316.1	0.9%	77.6
CENTRALINS	21.8	6.3%	0.0	IPDC	39.5	-2.7%	7.6	AIL	100.3	6.8%	72.1
FASFIN	17.0	6.3%	12.1	UNITEDINS	28.3	-2.4%	0.2	LANKABAFIN	35.9	2.9%	70.8
PHOENIXFIN	38.4	6.1%	23.6	WATACHEM	275.2	-2.1%	39.9	ALARABANK	24.2	0.0%	68.9
BGIC	21.1	6.0%	0.2	AMBEEPHA	432.4	-1.9%	7.0	AAMRANET	92.6	2.3%	66.0
DUTCHBANGL	124.5	5.5%	14.3	JANATAMF	6.1	-1.6%	0.9	UNIQUEHRL	60.5	3.8%	65.9
PREMIERCEM	83.8	5.3%	19.6	PRIMEICBA	6.9	-1.4%	0.0	KEYACOSMET	10.1	1.0%	63.4

## 10 Years P/E Multiple



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.6x	9.3x	10.1x	1.2x	653.0	▲ 1.7%	11.7%	533.5	▲ 4.3%	14.0%	15.7%	493	581
Cement	797.4x	48.5x	25.0x	3.6x	135.2	▲ 0.4%	14.5%	105.6	▼ -37.0%	4.6%	3.1%	98	89
Engineering	22.0x	23.5x	23.2x	2.0x	192.5	▲ 1.4%	8.6%	566.2	▼ -9.1%	17.1%	16.7%	545	576
Financial Institutions	20.7x	16.4x	18.8x	1.8x	208.0	▲ 1.5%	9.6%	184.8	▼ -16.8%	6.1%	5.5%	199	256
Food & Allied	30.3x	30.9x	32.3x	11.2x	292.9	▲ 0.0%	34.6%	206.6	▼ -10.6%	6.3%	6.1%	278	285
Fuel & Power	11.7x	11.0x	11.3x	1.5x	361.0	▲ 0.9%	13.1%	187.4	▼ -13.7%	5.9%	5.5%	223	209
General Insurance	12.4x	12.0x	13.6x	1.1x	40.6	▲ 1.1%	7.8%	30.3	▲ 10.7%	0.7%	0.9%	24	27
Miscellaneous	27.7x	32.0x	31.3x	1.1x	98.0	▲ 0.5%	3.4%	175.3	▲ 1.7%	4.7%	5.2%	143	167
Mutual Funds	10.4x	6.8x	8.0x	NA	40.7	▲ 0.1%	NA	39.5	▲ 14.3%	0.9%	1.2%	35	39
Pharmaceuticals & CI	20.4x	21.0x	21.8x	3.1x	548.7	▲ 0.6%	14.4%	438.4	▼ -31.0%	17.4%	12.9%	593	569
Telecommunication	24.4x	24.2x	24.1x	16.2x	668.4	▲ 0.9%	67.4%	49.8	▼ -29.4%	1.9%	1.5%	76	111
Textile	20.0x	20.1x	20.4x	1.0x	111.7	▲ 1.3%	4.9%	369.0	▲ 20.7%	8.4%	10.9%	314	467
MNC	25.5x	24.7x	24.7x	11.3x	1142.3	▲ 0.6%	46.2%	151.5	▼ -41.4%	7.1%	4.5%	171	191
Market Total	17.9x	16.7x	17.3x	2.1x	4078.5	▲ 0.8%	NA	4223.0	▲ 8.5%	100.0%	100.0%	4,164	3,736

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
LINDEBD	140.0%C, 0.0%B	20-Mar-18					GREENDELT	
GLAXOSMITH	550.0%C, 0.0%B	20-Mar-18				-		
GSPFINANCE	0.0%C, 23.5%B	20-Mar-18				-		

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
NITOLINS	4/6/2018	0.0%C, 13.0%B	BRACBANK	94.5	91.40	4	268,750	25.34
BATBC	3/5/2018	600.0%C, 0.0%B	DBH	132.0	132.00	2	139,000	18.35
-	-	-	GP	480.0	479.00	3	255,539	122.60
-	-	-	MAKSONSPIN	9.3	9.30	1	2,400,000	22.32
-	-	-	SQURPHARMA	313.5	313.50	5	2,056,811	644.81
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Jan-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	3.9%	Deposits	5.13%	February'18
12 month Avg	5.70%	Lending	3.9%	Advances	9.85%	December'17
						33,253.7
						33,226.9

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$64.84	Wheat (Per M. Ton)	\$191.43
EUR	101.15	GOLD (Per Ounce)	\$1,311.43	Sugar (Per Pound)	\$0.137
GBP	114.15	Silver (per Ounce)	\$16.29	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$3.08	Cotton (Per Pound)	\$0.76
CAD	64.64				
CNH	13.10				
INR	1.27				

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