

NRBCBSL Daily Market Update

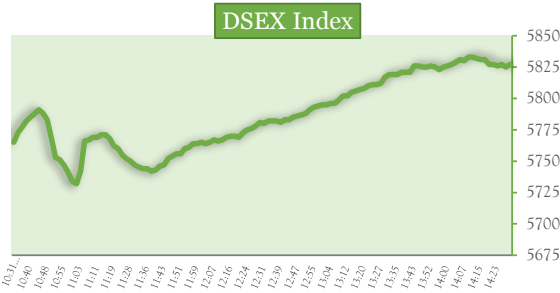


Monday, April 2, 2018

Gainers ▲ 234
 Losers ▼ 71
 Unchanged ▬ 34

DSEX ▲ 5828 1.4%
 Turnover ▲ 5996 BDT mn 36.0%

Index Synopsis				
	Index	Points Change	% Δ	
DSEX	5827.5	80.4	▲	1%
DSES	1355.4	15.5	▲	1%
DS30	2176.7	26.7	▲	1%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.6x
Market Cap in bn (BDT/USD)	4043/49	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.7x

Market Technical			
Market RSI	57.0	Support Level 1	5575.0
200 Day's WMA	6015.5	Support Level 2	5400.0
25 Days SMA	5713.4	Resistance Level 1	5900.0
15 Days SMA	5639.7	Resistance Level 2	6100.0

DSEX continues uptrend on bargain hunting!

The prime index, DSEX, continued the upsurge amid bargain hunting of the investors. The index had a gain of 1.4% and closed at 5828 with 234 gaining stocks and 71 losers while turnover saw a rise of 36.0%. The market was traded at a LTM P/E (Price to Earning) of 16.6x.

BEXIMCO gained the number one spot on the turnover board today; c BDT 263.1 mn. Number two and three spots were taken by, LANKABAFIN (BDT 199.3 mn), and UNIQUHEHRL (BDT 187.6 mn). SHASHADNIM led the price gainer board with a 10.0% price gain while KPPL led the price loser board with a 4.8% loss.

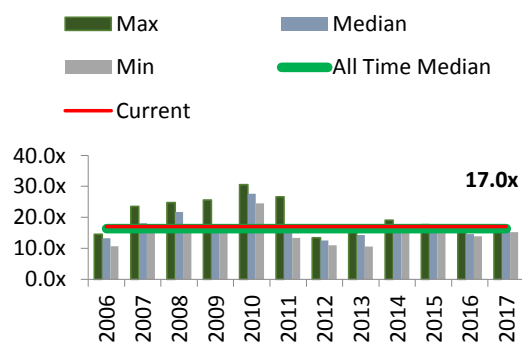
Financial Institutions led the top market cap gainers for two straight sessions with 5.0% gain, while Food & Allied led the top market cap losers with 0.3% loss. IT Sector showed the highest turnover increase of 196.7% while General Insurance showed the highest turnover loss of 30.3%. Bank had the highest contribution of 21.7% in turnover today.

Market is now trading Below the 200 days WMA of 6015.47. Today's market RSI was 56.96.

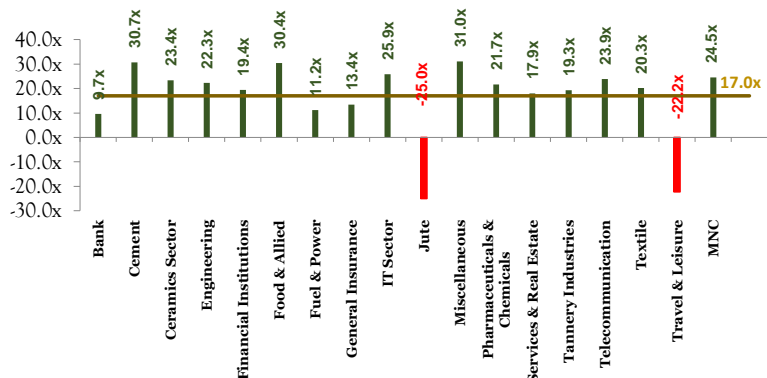
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
SHASHADNIM	57.4	10.0%	49.2	KPPL	11.8	-4.8%	2.6	BEXIMCO	27.2	3.8%	263.1
ICB	142.5	10.0%	40.4	PREMIERCER	84.6	-4.5%	0.1	LANKABAFIN	32.4	2.2%	199.3
DAFODILCOM	37.6	9.9%	29.5	ZAHEENSPIN	14.6	-3.9%	74.3	UNIQUHEHRL	61.0	2.9%	187.6
CAPMBDBLMF	8.9	9.9%	4.6	STANDARINS	32.9	-3.8%	5.2	MERCANBANK	23.3	4.5%	155.4
CAPMIBBLMF	11.2	9.8%	18.4	PHARMAID	453.7	-3.3%	37.1	BDCOM	31.4	5.7%	141.5
SEMLIBLSF	7.2	9.1%	2.3	BEACHHATCH	15.8	-3.1%	1.0	BRACBANK	98.8	-0.2%	112.3
BBSCABLES	83.0	8.4%	97.5	SONARGAON	19.8	-2.9%	0.6	SQRPHARMA	315.0	0.8%	105.3
MONNOSTAF	910.1	7.5%	25.8	ASIAPACINS	24.1	-2.8%	0.0	FORTUNE	32.9	2.5%	100.2
ITC	33.0	7.5%	4.3	DUTCHBANGL	115.6	-2.6%	16.7	CITYBANK	42.0	2.2%	99.5
EMERALDOIL	16.8	7.0%	0.8	SIBL	20.0	-2.4%	97.0	MONNOCERA	139.1	-2.0%	99.3

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.7X	9.3X	9.7X	1.2X	647.8	▲ 2.0%	12.0%	1257.6	↑ 21.9%	25.0%	21.7%	802	574
Cement	215.0X	51.5X	30.7X	3.3X	122.2	▲ 0.7%	10.7%	72.7	↑ 50.9%	1.2%	1.3%	49	49
Engineering	21.4X	22.8X	22.3X	2.0X	190.2	▲ 2.2%	8.8%	700.6	↑ 44.1%	11.8%	12.1%	452	392
Financial Institutions	21.5X	17.1X	19.4X	1.9X	216.3	▲ 5.0%	9.6%	416.4	↑ 6.0%	9.5%	7.2%	254	182
Food & Allied	30.1X	31.2X	30.4X	9.3X	283.4	▼ -0.3%	30.6%	236.2	↑ 72.9%	3.3%	4.1%	170	169
Fuel & Power	11.6X	10.9X	11.2X	1.5X	357.0	▲ 1.3%	13.1%	297.4	↑ 86.9%	3.9%	5.1%	178	162
General Insurance	12.1X	11.9X	13.4X	1.0X	40.1	▲ 0.3%	7.8%	27.2	↓ -30.3%	0.9%	0.5%	33	28
Miscellaneous	27.5X	31.7X	31.0X	1.1X	97.1	▲ 1.1%	3.4%	413.7	↑ 40.9%	7.1%	7.1%	223	143
Mutual Funds	10.7X	7.0X	8.2X	NA	42.4	▲ 1.4%	NA	100.1	↑ 31.4%	1.8%	1.7%	74	94
Pharmaceuticals & CI	20.3X	20.9X	21.7X	3.1X	545.5	▲ 0.5%	14.4%	634.8	↑ 37.6%	11.2%	11.0%	527	407
Telecommunication	24.1X	23.9X	23.9X	16.1X	662.1	▲ 1.5%	67.4%	102.1	↑ 81.4%	1.4%	1.8%	126	80
Textile	19.8X	20.0X	20.3X	1.0X	113.8	▲ 1.6%	4.9%	601.5	↑ 23.0%	11.9%	10.4%	416	366
MNC	24.8X	24.6X	24.6X	10.6X	1119.9	▲ 0.8%	43.4%	187.7	↑ 69.8%	2.7%	3.2%	200	145
Market Total	17.7X	16.6X	17.0X	2.1X	4043.2	▲ 1.3%	NA	5996.7	↑ 36.0%	100.0%	100.0%	3,491	4,200

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
PUBALIBANK	0.0%C, 10.0%B	19-Apr-18					BRACBANK	
FASFIN	0.0%C, 10.0%B	19-Apr-18					-	
UCB	10.0%C, 0.0%B	19-Apr-18					-	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
UTTARAFIN	4/5/2018	0.0%C, 0.0%B	DELTALIFE	118.2	118.20	1	658,586	77.85
PREMIERBAN	4/4/2018	10.0%C, 2.0%B	RENATA	1253.6	1,253.60	4	130,000	162.97
BAYLEASING	4/5/2018	15.0%C, 0.0%B	SEMLIBLSF	6.9	6.90	1	73,100	0.50
STANDBANKL	4/4/2018	0.0%C, 0.0%B	SQURPHARMA	313.0	313.00	2	150,000	46.95
ALARABANK	4/9/2018 %C, 0.0%B		-	-	-	-	-	-
BANKASIA	4/8/2018 %C, 12.0%B		-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	4-Apr-18
Subscription End:	18-Apr-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	4.1%	Deposits	5.01%	February'18
12 month Avg	5.70%	Lending	4.1%	Advances	9.42%	December'17
				Spread	4.41%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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