

NRBCBSL Daily Market Update

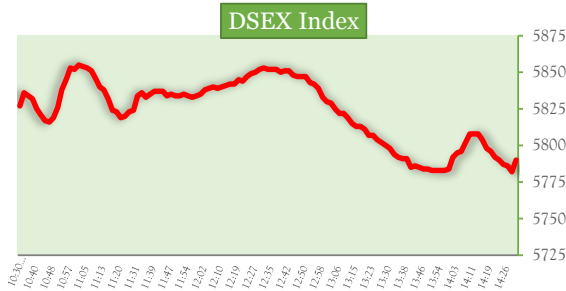


Tuesday, April 3, 2018

Gainers ↑ 91
 Losers ↓ 218
 Unchanged — 27

DSEX 5790 ↓ -0.6%
 Turnover 5552 BDT mn ↓ -7.4%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5790.3	-37.2	-1%
DSES	1350.8	-4.5	0%
DS30	2166.0	-10.7	0%



Profit taking in large caps tamed the bull!

The prime index, DSEX, faced mild correction today as investors booked quick profit from recent bullish move. The index had a loss of 0.6% and closed at 5790 with 91 gaining stocks and 218 losers while turnover saw a fall of 7.4%. The market was traded at a LTM P/E (Price to Earning) of 16.5x.

BEXIMCO gained the number one spot on the turnover board today; c BDT 150.2 mn. Number two and three spots were taken by, IFADAUTOS (BDT 132.5 mn), and BXPHARMA (BDT 131.8 mn). MONNOSTAF led the price gainer board with a 7.5% price gain while NITOLINS led the price loser board with a 8.4% loss.

Among the prominent sectors Cement led the top market cap gainers with 2.2% gain, while Bank led the top market cap losers with 1.3% loss. Cement showed the highest turnover increase of 144.7% while Telecommunication showed the highest turnover loss of 44.6%. Bank had the highest contribution of 19.5% in turnover today.

Market is now trading Below the 200 days WMA of 6013.51. Today's market RSI was 54.01.

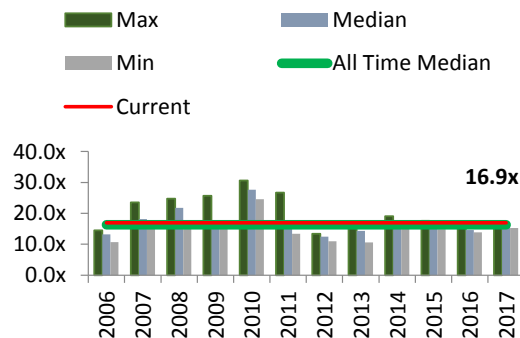
-Md. Aslam Hossain

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.5x
Market Cap in bn (BDT/USD)	4029/49	Market P/E (Audited)	16.9x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.7x

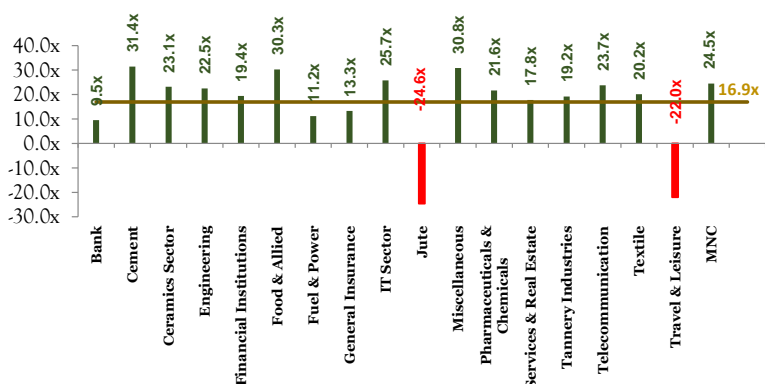
Market Technical			
Market RSI	54.0	Support Level 1	5575.0
200 Day's WMA	6013.5	Support Level 2	5400.0
25 Days SMA	5714.0	Resistance Level 1	5900.0
15 Days SMA	5645.3	Resistance Level 2	6100.0

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
MONNOSTAF	978.3	7.5%	19.4	NITOLINS	26.3	-8.4%	0.0	BEXIMCO	26.6	-2.2%	150.2
PRIMELIFE	49.8	4.4%	2.2	TAKAFULINS	24.2	-6.9%	1.4	IFADAUTOS	122.1	0.3%	132.5
GPHISPAT	38.6	4.0%	20.2	ICBIBANK	5.5	-5.2%	1.1	BXPHARMA	106.2	-0.6%	131.8
MIRACLEIND	40.1	3.9%	49.8	CENTRALINS	22.3	-4.7%	0.0	CITYBANK	41.7	-0.7%	130.5
BSRMLTD	98.5	3.8%	32.9	UNITEDFIN	18.4	-4.2%	1.2	LHBL	60.5	2.7%	130.2
CAPMIBLMF	11.6	3.6%	20.4	NBL	11.9	-4.0%	71.9	ISLAMIBANK	29.6	-1.3%	129.9
MEGHNAECM	94.4	3.4%	4.5	NCCBLMF1	8.0	-3.6%	0.1	AAMRANET	98.1	0.9%	107.7
IJANATAMF	6.4	3.2%	2.5	OAL	16.4	-3.5%	42.0	BBSCABLES	84.0	1.2%	106.1
HEIDELBCEM	397.6	2.9%	8.9	ZAHEENSPIN	14.1	-3.4%	45.8	LANKABAFIN	32.0	-1.2%	104.5
SPCL	95.4	2.8%	44.5	CAPMBDBLMF	8.6	-3.4%	2.6	MERCANBANK	22.6	-3.0%	100.6

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.5X	9.2X	9.5X	1.1X	639.3	▼-1.3%	12.0%	1008.5	▼-19.8%	21.7%	19.5%	920	616
Cement	219.7X	52.6X	31.4X	3.4X	124.9	▲2.2%	10.7%	178.0	▲144.7%	1.3%	3.4%	76	57
Engineering	21.6X	22.9X	22.5X	2.0X	191.4	▲0.6%	8.8%	801.5	▲14.4%	12.1%	15.5%	536	422
Financial Institutions	21.6X	17.1X	19.4X	1.9X	216.8	▲0.3%	9.6%	295.0	▼-29.2%	7.2%	5.7%	294	194
Food & Allied	30.0X	31.0X	30.3X	9.3X	282.3	▼-0.4%	30.6%	230.5	▼-2.4%	4.1%	4.4%	185	170
Fuel & Power	11.6X	10.9X	11.2X	1.5X	356.2	▼-0.2%	13.1%	303.4	▲2.0%	5.1%	5.9%	200	173
General Insurance	12.0X	11.7X	13.3X	1.0X	39.6	▼-1.0%	7.8%	32.7	▲20.2%	0.5%	0.6%	31	28
Miscellaneous	27.3X	31.5X	30.8X	1.1X	96.6	▼-0.6%	3.4%	344.4	▼-16.7%	7.1%	6.6%	275	157
Mutual Funds	10.6X	7.0X	8.2X	NA	42.3	▼-0.3%	NA	132.0	▲31.9%	1.7%	2.5%	85	98
Pharmaceuticals & CI	20.2X	20.7X	21.6X	3.1X	542.7	▼-0.5%	14.4%	575.2	▼-9.4%	11.0%	11.1%	554	427
Telecommunication	24.0X	23.8X	23.7X	16.0X	658.8	▼-0.5%	67.4%	56.5	▼-44.6%	1.8%	1.1%	71	79
Textile	19.7X	19.8X	20.2X	1.0X	113.2	▼-0.5%	4.9%	557.1	▼-7.4%	10.4%	10.8%	468	380
MNC	24.8X	24.5X	24.5X	10.6X	1117.4	▼-0.2%	43.4%	254.7	▲35.7%	3.2%	4.9%	167	153
Market Total	17.7X	16.5X	16.9X	2.1X	4028.7	▼-0.4%	NA	5552.2	▼-7.4%	100.0%	100.0%	3,663	4,687

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
PUBALIBANK	0.0%C, 10.0%B	19-Apr-18					ISLAMICFIN	
FASFIN	0.0%C, 10.0%B	19-Apr-18					ZAHINTEX	
UCB	10.0%C, 0.0%B	19-Apr-18					OIMEX	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
UTTARAFIN	4/5/2018	0.0%C, 0.0%B	ACI	408.0	402.00	3	210,000	85.62
PREMIERBAN	4/4/2018	10.0%C, 2.0%B	CONFIDCEM	160.0	160.00	4	36,500	5.84
BAYLEASING	4/5/2018	15.0%C, 0.0%B	GP	480.0	480.00	6	400,000	192.00
STANDBANKL	4/4/2018	0.0%C, 0.0%B	OAL	17.0	17.00	1	30,400	0.52
ALARABANK	4/9/2018 %C, 0.0%B		PARAMOUNT	17.3	17.30	1	32,000	0.55
BANKASIA	4/8/2018 %C, 12.0%B		SQURPHARMA	314.5	314.50	6	272,500	85.70
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	4-Apr-18
Subscription End:	18-Apr-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	4.1%	Deposits	5.01%	February'18
12 month Avg	5.70%	Lending	4.1%	Advances	9.42%	December'17
				Spread	4.41%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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