

NRBCBSL Daily Market Update

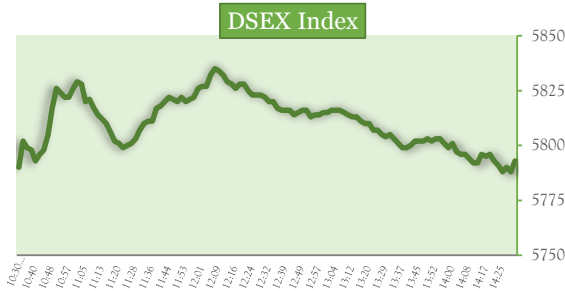


Wednesday, April 4, 2018

Gainers ↑ 147
 Losers ↓ 152
 Unchanged — 37

DSEX 5793 ↑ 0.0%
 Turnover 5466 BDT mn ↓ -1.5%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5793.1	2.8	↑ 0%
DSES	1348.5	-2.4	↓ 0%
DS30	2167.2	1.3	↑ 0%



Profit taking continues, DSEX closed with marginal gain!

The prime index, DSEX, closed with marginal gain today amid continuous profit taking of the investors. The index closed at 5793 with 147 gaining stocks and 152 losers while turnover saw a fall of 1.5%. The market was traded at a LTM P/E (Price to Earning) of 16.5x.

On the turnover board, BRACBANK gained the number one spot today; c BDT 492.4 mn. Number two and three spots were taken by, IFADAUTOS (BDT 320.2 mn), and UNIQUHRL (BDT 129.7 mn). RUPALILIFE led the price gainer board with a 10.0% price gain while CAPMIBBLMF led the price loser board with a 6.0% loss.

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.5x
Market Cap in bn (BDT/USD)	4028/49	Market P/E (Audited)	16.9x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.6x

General Insurance led the top market cap gainers with 0.5% gain, while Cement led the top market cap losers with 1.2% loss. IT Sector showed the highest turnover increase of 21.4% while Cement showed the highest turnover loss of 67.0%. Bank had the highest contribution of 21.1% in turnover today.

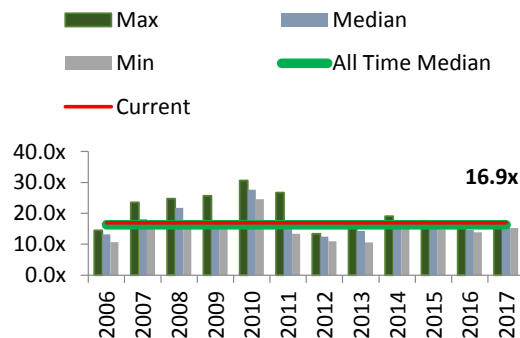
Market Technical			
Market RSI	54.2	Support Level 1	5575.0
200 Day's WMA	6011.6	Support Level 2	5400.0
25 Days SMA	5713.8	Resistance Level 1	5900.0
15 Days SMA	5656.6	Resistance Level 2	6100.0

Market is now trading Below the 200 days WMA of 6011.56. Today's market RSI was 54.2.

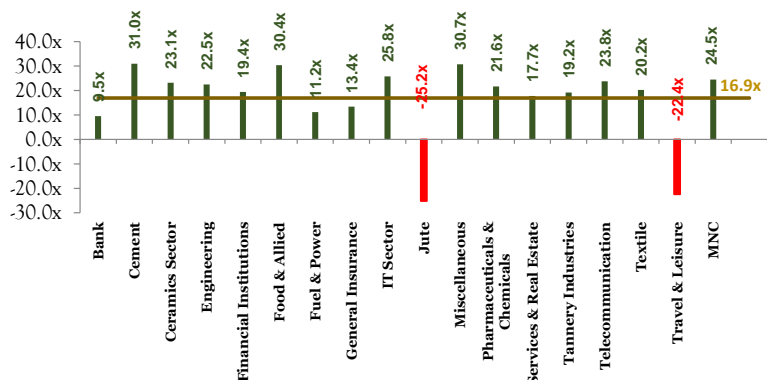
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
RUPALILIFE	52.9	10.0%	101.9	CAPMIBBLMF	10.9	-6.0%	17.5	BRACBANK	100.3	↑ 1.5%	492.4
NITOLINS	28.8	9.5%	0.1	DULAMIACOT	44.6	-5.3%	0.2	IFADAUTOS	122.5	↑ 0.3%	320.2
MONNOSTAF	1051.6	7.5%	6.9	ISLAMIBANK	28.2	-4.7%	86.7	UNIQUHRL	62.1	↑ 3.3%	129.7
RENWICKJA	634.3	7.5%	10.6	CENTRALINS	21.3	-4.5%	0.0	BEXIMCO	26.5	↓ -0.4%	117.4
LIBRAINFU	588.7	7.5%	9.7	BXSYNTH	11.2	-4.3%	2.4	AAMRANET	101.5	↑ 3.5%	116.9
PADMALIFE	43.2	7.5%	30.8	DAFODILCOM	36.4	-4.2%	27.0	DSSL	20.7	↑ 1.5%	112.3
TAKAFULINS	25.8	6.6%	0.1	SAVAREFR	156.5	-3.8%	0.0	MONNOCERA	147.2	↑ 5.0%	110.2
REGENTTEX	18.0	6.5%	30.9	ICBIBANK	5.3	-3.6%	2.4	RUPALILIFE	52.9	↑ 10.0%	101.9
POPULARLIF	98.3	6.2%	49.8	ZAHEENSPIN	13.6	-3.5%	93.6	ZAHEENSPIN	13.6	↓ -3.5%	93.6
GEMINISEA	437.7	6.1%	65.6	SONARGAON	19.2	-3.5%	1.6	LANKABAFIN	31.7	↓ -0.9%	92.8

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
	Bank	10.5X	9.1X										
Cement	217.0X	52.0X	31.0X	3.3X	123.3	▼-1.2%	10.7%	58.7	↓ -67.0%	3.4%	1.1%	79	58
Engineering	21.6X	22.9X	22.5X	2.0X	191.3	▼ 0.0%	8.8%	876.7	↑ 9.4%	15.5%	16.8%	649	456
Financial Institutions	21.5X	17.1X	19.4X	1.9X	216.5	▼-0.1%	9.6%	268.3	↓ -9.1%	5.7%	5.2%	322	202
Food & Allied	30.1X	31.1X	30.4X	9.3X	283.2	▲ 0.3%	30.6%	238.8	↑ 3.6%	4.4%	4.6%	210	173
Fuel & Power	11.6X	10.9X	11.2X	1.5X	355.7	▼-0.1%	13.1%	189.3	↓ -37.6%	5.9%	3.6%	216	176
General Insurance	12.1X	11.8X	13.4X	1.0X	39.8	▲ 0.5%	7.8%	27.1	↓ -17.4%	0.6%	0.5%	31	28
Miscellaneous	27.2X	31.4X	30.7X	1.1X	96.2	▼-0.4%	3.4%	256.3	↓ -25.6%	6.6%	4.9%	309	166
Mutual Funds	10.6X	6.9X	8.2X	NA	42.2	▼-0.2%	NA	147.7	↑ 11.9%	2.5%	2.8%	103	105
Pharmaceuticals & CI	20.2X	20.8X	21.6X	3.1X	543.2	▲ 0.1%	14.4%	422.3	↓ -26.6%	11.1%	8.1%	522	436
Telecommunication	24.0X	23.9X	23.8X	16.0X	659.5	▲ 0.1%	67.4%	45.5	↓ -19.6%	1.1%	0.9%	66	77
Textile	19.7X	19.9X	20.2X	1.0X	113.4	▲ 0.2%	4.9%	626.2	↑ 12.4%	10.8%	12.0%	532	395
MNC	24.8X	24.5X	24.5X	10.6X	1116.6	▼-0.1%	43.4%	167.3	↓ -34.3%	4.9%	3.2%	174	155
Market Total	17.6X	16.5X	16.9X	2.1X	4028.5	▼ 0.0%	NA	5466.9	↓ -1.5%	100.0%	100.0%	3,839	5,226

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
TAKAFULINS	5.0%C, 6.0%B	23-Apr-18					ISLAMICFIN	OIMEX
PUBALIBANK	0.0%C, 10.0%B	23-Apr-18					ISNLTD	ZAHEENSPIN
FASFIN	0.0%C, 10.0%B	23-Apr-18					LHBL	ISLAMICFIN

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
UTTARAFIN	4/5/2018	0.0%C, 0.0%B	AAMRANET	99.0	99.00	1	50,000	4.95
PREMIERBAN	4/4/2018	10.0%C, 2.0%B	BATBC	3390.0	3,390.00	1	500	1.70
BAYLEASING	4/5/2018	15.0%C, 0.0%B	BRACBANK	101.0	101.00	2	100,000	10.10
STANDBANKL	4/4/2018	0.0%C, 0.0%B	EBL	42.0	42.00	4	2,000,000	84.00
ALARABANK	4/9/2018	20.0%C, 0.0%B	GP	476.0	476.00	1	26,460	12.60
BANKASIA	4/8/2018	0.0%C, 12.0%B	IBNSINA	250.0	250.00	3	15,000	3.75
-	-	-	MERCANBANK	22.6	22.60	1	3	2.54

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	8-Apr-18
Subscription End:	18-Apr-18

Economic Indicators							
Inflation	Mar-18	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.1%	Deposits	5.01%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.1%	Advances	9.42%	December'17	33,226.9
				Spread	4.41%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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