

NRBCBSL Daily Market Update

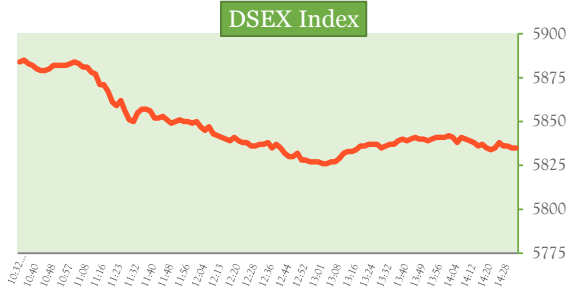


Monday, March 5, 2018

Gainers **90**
 Losers **209**
 Unchanged **35**

DSEX **5835** ▼ **-0.8%**
 Turnover **3895 BDT mn** ▲ **7.2%**

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5835.3	-48.1	▼ -1%
DSES	1367.7	-6.1	▼ 0%
DS30	2152.4	-20.0	▼ -1%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.6x
Market Cap in bn (BDT/USD)	4062/49	Market P/E (Audited)	17.3x
Market Div Yield (360 Days)	2.9%	Market P/E (Annualized)	17.8x

Market Technical			
Market RSI	38.0	Support Level 1	5770.0
200 Day's WMA	6070.7	Support Level 2	5400.0
25 Days SMA	5957.6	Resistance Level 1	5900.0
15 Days SMA	5921.4	Resistance Level 2	6100.0

Large caps faces correction as Govt. announces industrial gas price hike!

The prime index, DSEX, started the day with negativity breaking four day's upward move as large cap stocks faced correction due to the announcement of industrial gas price hike by the government in May'18. All of the sectors ended in red zone except Food & Allied's 0.3% gain. The index had a loss of 0.8% and closed at 5835 with 90 gaining stocks and 209 losers while turnover saw a rise of 7.2%. The market was traded at a LTM P/E (Price to Earning) of 16.6x. IBNSINA gained the number one spot on the turnover board today; c BDT 166.1 mn. Number two and three spots were taken by, MONNOCERA (BDT 151.0 mn), and NTLTUBES (BDT 123.0 mn). GEMINISEA led the price gainer board with a 6.4% price gain while CAPMIBBLMF led the price loser board with a 10.0% loss.

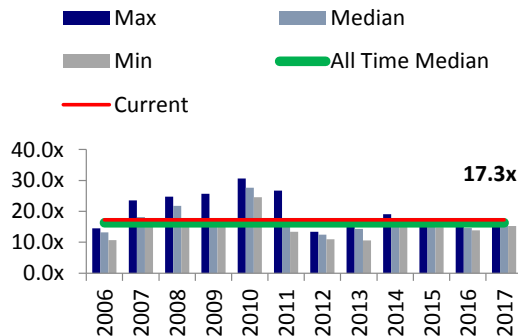
Bank led the top market cap losers with 1.6% loss. Mutual Funds showed the highest turnover increase of 40.1% while IT Sector showed the highest turnover loss of 41.4%. Engineering had the highest contribution of 20.8% in turnover today.

Market is now trading Below the 200 days WMA of 6070.74. Today's market RSI was 38.02.

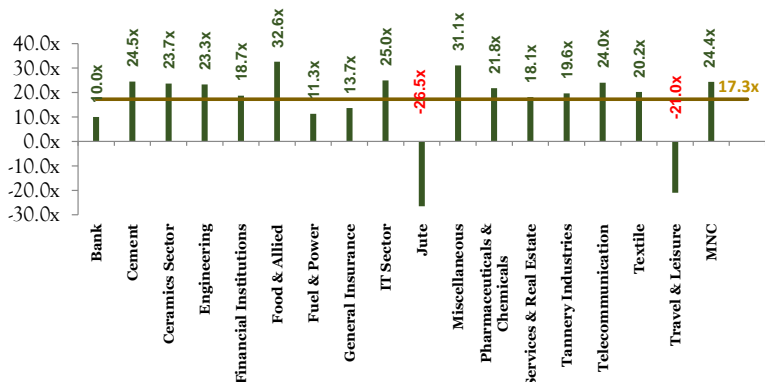
- Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
GEMINISEA	443.7	6.4%	81.3	CAPMIBBLMF	9.0	-10.0%	0.4	IBNSINA	260.2	2.9%	166.1
APEXSPINN	145.2	6.3%	62.8	BXSYNTH	12.5	-5.3%	2.6	MONNOCERA	150.3	4.1%	151.0
BDAUTOCA	132.6	6.1%	31.8	RUPALIINS	19.2	-4.5%	0.5	NTLTUBES	139.0	-0.1%	123.0
APEXTANRY	153.3	5.3%	32.8	MEGHNAPEP	26.6	-4.3%	1.4	GEMINISEA	443.7	6.4%	81.3
QUASEMIND	73.5	5.0%	30.2	PHOENIXFIN	37.1	-4.1%	2.9	UNIQUEHRL	58.9	-2.0%	80.2
MONNOCERA	150.3	4.1%	151.0	ENLONCAP	17.0	-4.0%	1.5	ANWARGALV	85.2	3.6%	70.9
FINEFOODS	41.5	4.0%	44.8	EBL	41.0	-3.8%	3.4	NAHEEACP	52.3	2.8%	68.4
BAYLEASING	26.4	3.9%	2.5	PRIMEFIN	10.7	-3.6%	0.7	AIL	101.7	-0.7%	67.8
SAMORITA	80.3	3.9%	11.8	DUTCHBANGL	120.7	-3.6%	14.7	LANKABAFIN	35.7	-1.1%	64.6
OIMEX	45.7	3.9%	41.2	ZEALBANGLA	67.4	-3.6%	0.3	IFADAUTOS	119.1	-1.7%	64.1

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.4x	9.1x	10.0x	1.2x	641.4	▼-1.6%	11.7%	323.6	↓-8.2%	9.8%	8.7%	445	541
Cement	780.4x	47.4x	24.5x	3.5x	132.3	▼-1.2%	14.5%	64.8	↓-26.9%	2.5%	1.7%	98	88
Engineering	22.1x	23.6x	23.3x	2.0x	193.6	▼-0.2%	8.6%	777.3	↑15.8%	18.6%	20.8%	599	599
Financial Institutions	20.5x	16.3x	18.7x	1.8x	206.6	▼-1.3%	9.6%	173.9	↓-37.3%	7.7%	4.7%	201	241
Food & Allied	30.5x	31.2x	32.6x	11.3x	295.3	▲0.3%	34.6%	295.0	↑1.6%	8.1%	7.9%	267	299
Fuel & Power	11.7x	11.0x	11.3x	1.5x	361.1	▼-0.4%	13.1%	181.5	↑9.5%	4.6%	4.9%	195	215
General Insurance	12.4x	12.0x	13.7x	1.1x	40.9	▼-0.1%	7.8%	34.1	↓-31.4%	1.4%	0.9%	31	29
Miscellaneous	27.5x	31.8x	31.1x	1.1x	97.3	▼-0.3%	3.4%	243.9	↑30.0%	5.2%	6.5%	173	171
Mutual Funds	10.5x	6.9x	8.2x	NA	41.4	▼-0.4%	NA	34.1	↑40.1%	0.7%	0.9%	37	36
Pharmaceuticals & CI	20.3x	20.9x	21.8x	3.1x	546.6	▼-0.2%	14.4%	532.8	↑20.2%	12.3%	14.3%	531	565
Telecommunication	24.3x	24.1x	24.0x	16.2x	666.5	▼-0.6%	67.4%	35.8	↓-31.1%	1.4%	1.0%	68	101
Textile	19.8x	19.9x	20.2x	1.0x	110.9	▼-1.1%	4.9%	444.0	↓-0.1%	12.4%	11.9%	358	474
MNC	25.3x	24.6x	24.6x	11.3x	1136.0	▼-0.5%	46.2%	87.6	↓-33.9%	3.7%	2.3%	166	181
Market Total	17.8x	16.6x	17.3x	2.1x	4061.8	▼-0.6%	NA	3895.3	↑7.2%	100.0%	100.0%	4,162	3,772

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
LINDEBD	140.0%C, 0.0%B	20-Mar-18					PRIMEINSUR	
GLAXOSMITH	550.0%C, 0.0%B	20-Mar-18					-	
GSPFINANCE	0.0%C, 23.5%B	20-Mar-18					-	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
NITOLINS	4/6/2018	0.0%C, 13.0%B	DBH	132.0	132.00	1	74,775	9.87
BATBC	3/5/2018	600.0%C, 0.0%B	GP	483.0	483.00	2	100,000	48.30
-	-	-	IDLC	81.5	81.50	1	10,520	0.86
-	-	-	ISLAMIINS	30.4	30.40	2	100,000	3.04
-	-	-	SQURPHARMA	316.0	316.00	2	300,000	94.80
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Jan-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	3.9%	Deposits	5.13%	February'18
12 month Avg	5.70%	Lending	3.9%	Advances	9.85%	December'17
				Spread	4.72%	33,253.7
						33,226.9

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$64.84	Wheat (Per M. Ton)	\$191.43
EUR	102.18	GOLD (Per Ounce)	\$1,326.31	Sugar (Per Pound)	\$0.137
GBP	114.50	Silver (per Ounce)	\$16.58	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$3.09	Cotton (Per Pound)	\$0.76
CAD	64.40				
CNH	13.10				
INR	1.27				

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