

NRBCBSL Daily Market Update

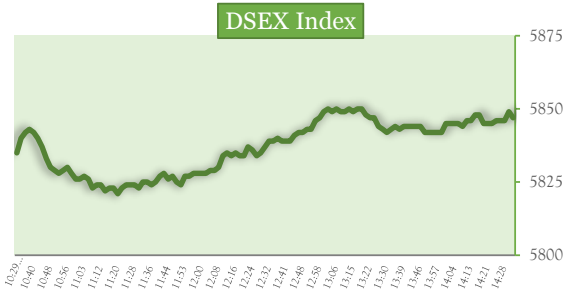


Tuesday, March 6, 2018

Gainers **167**
 Losers **116**
 Unchanged **50**

DSEX **5848** ▲ **0.2%**
 Turnover **4269 BDT mn** ▲ **9.6%**

Index Synopsis				
	Index	Points	Change	% Δ
DSEX	5847.8	12.5	▲	0%
DSES	1375.1	7.4	▲	1%
DS30	2155.9	3.5	▲	0%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	4072/49	Market P/E (Audited)	17.3x
Market Div Yield (360 Days)	2.9%	Market P/E (Annualized)	17.9x

Market Technical			
Market RSI	39.5	Support Level 1	5770.0
200 Day's WMA	6069.6	Support Level 2	5400.0
25 Days SMA	5945.8	Resistance Level 1	5900.0
15 Days SMA	5905.0	Resistance Level 2	6100.0

DSEX closes marginally higher amid volatility!

The prime index, DSEX, started the day with volatility and closed marginally higher backed by GP. The index closed at 5848 (0.2%) with 167 gaining stocks and 116 losers while turnover saw a rise of 9.6%. The market was traded at a LTM P/E (Price to Earning) of 16.7x.

MONNOCERA gained the number one spot on the turnover board today; c BDT 115.2 mn. Number two and three spots were taken by, CVOPRL (BDT 99.0 mn), and IBNSINA (BDT 93.9 mn). RAHIMTEXT led the price gainer board with a 8.7% price gain while ASIAPACINS led the price loser board with a 5.8% loss.

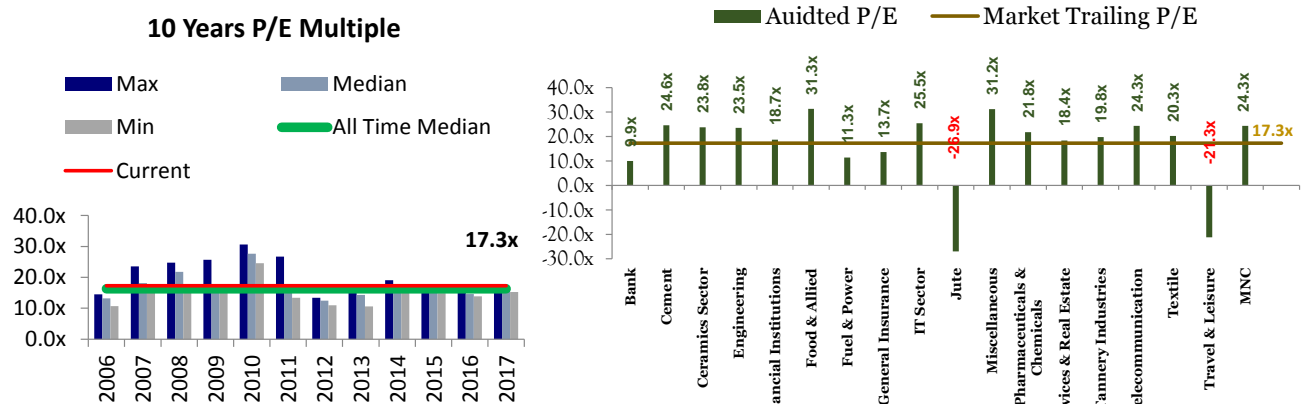
IT Sector led the top market cap gainers with 2.0% gain, while Food & Allied led the top market cap losers with 1.3% loss. Telecommunication showed the highest turnover increase of 148.7% while Cement showed the highest turnover loss of 13.4%. Engineering had the highest contribution of 20.1% in turnover today.

Market is now trading Below the 200 days WMA of 6069.63. Today's market RSI was 39.49.

- Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
RAHIMTEXT	271.1	8.7%	27.2	ASIAPACINS	24.3	-5.8%	0.0	MONNOCERA	149.1	-0.8%	115.2
REPUBLIC	31.5	8.2%	9.0	CNATEX	7.7	-4.9%	25.6	CVOPRL	232.0	1.8%	99.0
NAHEEACP	55.6	6.3%	86.2	ASIAINS	20.7	-4.2%	0.2	IBNSINA	260.9	0.3%	93.9
HRTEX	32.9	5.8%	12.9	DULAMIACOT	49.2	-3.7%	1.0	NLTUBES	136.4	-1.9%	89.7
QUASEMIND	77.1	4.9%	57.3	CONTININS	19.8	-3.4%	0.0	BBSCABLES	94.6	4.0%	86.7
NITOLINS	33.5	4.7%	0.0	IMAMBUTTON	36.8	-3.2%	1.0	NAHEEACP	55.6	6.3%	86.2
SAIHAMCOT	15.9	4.6%	10.4	KPPL	12.8	-3.0%	1.8	GP	487.4	1.2%	86.2
AL-HAJTEX	87.3	4.6%	10.5	FINEFOODS	40.3	-2.9%	27.4	APEXFOODS	217.1	1.0%	76.9
OIMEX	47.6	4.2%	45.1	IPDC	38.0	-2.8%	7.9	SQRPHARMA	317.3	0.3%	74.6
GQBALLPEN	84.8	4.0%	11.7	MERCANBANK	21.4	-2.7%	65.9	AIL	103.3	1.6%	73.0

10 Years P/E Multiple



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.4x	9.1x	9.9x	1.2x	641.0	▼-0.1%	11.7%	424.0	↑ 31.0%	8.7%	10.5%	443	513
Cement	785.9x	47.8x	24.6x	3.6x	133.3	▲ 0.7%	14.5%	56.1	↓ -13.4%	1.7%	1.4%	98	84
Engineering	22.3x	23.8x	23.5x	2.0x	195.3	▲ 0.9%	8.6%	810.0	↑ 4.2%	20.8%	20.1%	681	601
Financial Institutions	20.5x	16.3x	18.7x	1.8x	206.5	▼-0.1%	9.6%	150.9	↓ -13.2%	4.7%	3.7%	205	230
Food & Allied	31.0x	32.0x	31.3x	9.6x	291.4	▼-1.3%	30.6%	276.6	↓ -6.2%	7.9%	6.9%	255	306
Fuel & Power	11.8x	11.1x	11.3x	1.5x	361.8	▲ 0.2%	13.1%	215.9	↑ 19.0%	4.9%	5.4%	197	213
General Insurance	12.4x	12.0x	13.7x	1.1x	40.9	▲ 0.3%	7.8%	39.6	↑ 16.1%	0.9%	1.0%	35	30
Miscellaneous	27.6x	31.8x	31.2x	1.1x	97.5	▲ 0.2%	3.4%	246.8	↑ 1.2%	6.5%	6.1%	200	173
Mutual Funds	10.6x	6.9x	8.2x	NA	41.5	▲ 0.2%	NA	68.9	↑ 102.2%	0.9%	1.7%	39	38
Pharmaceuticals & CI	20.4x	20.9x	21.8x	3.1x	547.8	▲ 0.2%	14.4%	554.9	↑ 4.1%	14.3%	13.8%	540	566
Telecommunication	24.6x	24.4x	24.3x	16.4x	674.3	▲ 1.2%	67.4%	89.1	↑ 148.7%	1.0%	2.2%	61	91
Textile	19.9x	20.0x	20.3x	1.0x	111.3	▲ 0.4%	4.9%	499.3	↑ 12.4%	11.9%	12.4%	395	473
MNC	25.6x	24.9x	24.9x	10.8x	1139.5	▲ 0.3%	44.6%	138.2	↑ 57.7%	2.3%	3.4%	161	169
Market Total	17.9x	16.7x	17.3x	2.1x	4072.1	▲ 0.3%	NA	4269.1	↑ 9.6%	100.0%	100.0%	4,122	3,982

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
BATBC	600.0%C, 0.0%B	27-Mar-18					IDLC	
LINDEBD	140.0%C, 0.0%B	27-Mar-18					LANKABAFIN	
GLAXOSMITH	550.0%C, 0.0%B	27-Mar-18						

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	APEXFOOT	335.0	335.00	2	44,396	14.87
-	-	-	DBH	132.0	132.00	3	200,000	26.40
-	-	-	GP	487.0	483.00	4	275,024	133.24
-	-	-	SEBL1STMF	14.0	14.00	1	1,000,000	14.00
-	-	-	SQURPHARMA	317.0	317.00	1	100,000	31.70
-	-	-	USMANIAGL	140.0	140.00	1	137,171	19.20
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Jan-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	3.9%	Deposits	5.13%	February'18
12 month Avg	5.70%	Lending	3.9%	Advances	9.85%	December'17
				Spread	4.72%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$64.84	Wheat (Per M. Ton)	\$191.43
EUR	102.18	GOLD (Per Ounce)	\$1,326.31	Sugar (Per Pound)	\$0.137
GBP	114.50	Silver (per Ounce)	\$16.58	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$3.09	Cotton (Per Pound)	\$0.76
CAD	64.40				
CNH	13.10				
INR	1.27				

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