

NRBCBSL Daily Market Update

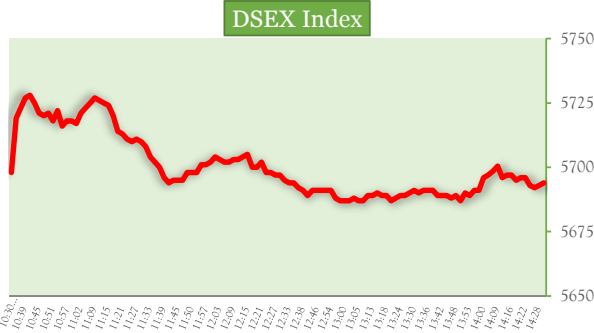


Sunday, May 6, 2018

Gainers ↑ 175
 Losers ↓ 125
 Unchanged — 36

DSEX 5694 ↓ -0.1%
 Turnover 5316 BDT mn ↑ 12.1%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5694.3	-4.4	-0.1%
DSES	1319.7	1.0	0.1%
DS30	2119.9	-8.5	-0.4%



Week started with volatility; DSEX closed with marginal loss!

The prime index, DSEX, started the week with volatility. The index had a loss of 0.1% and closed at 5694 with 175 gaining stocks and 125 losers while turnover saw a rise of 12.1%. The market was traded at a LTM P/E (Price to Earning) of 16.7x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 332.3 mn. Number two and three spots were taken by, BBSCABLES (BDT 188.0 mn), and WMSHIPYARD (BDT 173.5 mn). SHEPHERD led the price gainer board with a 10.0% price gain while ALARABANK led the price loser board with a 10.6% loss.

Among the prominent sectors Textile led the top market cap gainers with 2.8% gain, while Cement led the top market cap losers with 0.9% loss. Tannery Industries showed the highest turnover increase of 130.2% while Financial Institutions showed the highest turnover loss of 60.4%. Engineering had the highest contribution of 18.6% in turnover today.

Market is now trading Below the 200 days WMA of 5973.71. Today's market RSI was 40.25.

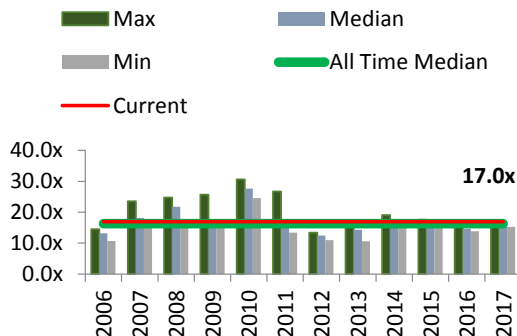
-Md. Aslam Hossain

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	3984/48	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.2x

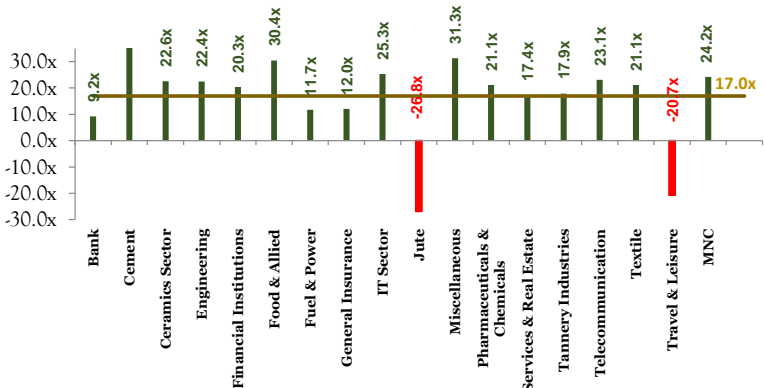
Market Technical			
Market RSI	40.3	Support Level 1	5575.0
200 Day's WMA	5973.7	Support Level 2	5400.0
25 Days SMA	5779.4	Resistance Level 1	5900.0
15 Days SMA	5786.3	Resistance Level 2	6100.0

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
SHEPHERD	28.6	10.0%	61.6	ALARABANK	22.7	-10.6%	43.4	BEXIMCO	30.7	-0.6%	332.3
REGENTTEX	18.3	9.6%	23.4	MITHUNKNIT	23.2	-9.0%	5.2	BBSCABLES	79.2	8.3%	188.0
SINOBANGLA	49.3	9.3%	42.4	UTTARABANK	25.5	-8.9%	18.1	WMSHIPYARD	29.7	4.2%	173.5
SEMILLECMF	7.5	8.7%	15.2	TAKAFULINS	24.2	-8.0%	0.0	UPGDCL	199.8	-0.1%	141.9
BBSCABLES	79.2	8.3%	188.0	DULAMIACOT	41.4	-7.4%	0.3	BRACBANK	83.1	-2.4%	141.3
ZEALBANGLA	57.4	8.1%	0.6	LIBRAINFU	515.6	-5.8%	7.8	MONNOCERA	136.5	-2.8%	112.5
HRTEX	43.4	7.7%	81.2	MEGHANAPET	24.7	-5.0%	0.3	JMISMDL	198.4	4.0%	93.2
QUEENSOUTH	46.8	7.3%	81.5	TALLUSPIN	7.9	-4.8%	1.8	DSSL	21.5	3.4%	92.2
OIMEX	45.7	7.3%	37.7	RUPALIBANK	52.6	-4.5%	28.7	ALIF	12.9	5.7%	87.6
PDL	17.5	6.7%	22.6	BIFC	8.5	-4.5%	0.0	NAHEEACP	51.8	4.2%	85.3

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	9.7x	9.2x	9.2x	1.1x	588.4	▼-0.7%	11.6%	651.3	↑ 7.8%	13.3%	12.3%	816	792
Cement	68.8x	71.9x	36.7x	3.3x	120.3	▼-0.9%	9.0%	58.5	↓ -28.0%	1.8%	1.1%	88	110
Engineering	18.3x	20.2x	22.4x	2.0x	191.0	▲ 0.9%	8.8%	985.6	↑ 16.3%	18.7%	18.6%	767	573
Financial Institutions	18.2x	18.9x	20.3x	1.7x	200.9	▲ 0.2%	8.6%	114.6	↓ -60.4%	6.4%	2.2%	171	161
Food & Allied	29.9x	30.6x	30.4x	9.3x	283.4	▲ 0.5%	30.6%	222.9	↑ 83.2%	2.7%	4.2%	170	214
Fuel & Power	12.4x	11.3x	11.7x	1.5x	372.9	▲ 0.4%	13.1%	393.0	↑ 38.0%	6.3%	7.4%	460	406
General Insurance	11.4x	11.6x	12.0x	0.9x	39.0	▲ 0.1%	7.6%	39.5	↑ 57.0%	0.6%	0.7%	30	37
Miscellaneous	27.0x	30.4x	31.3x	1.1x	97.9	▼-0.3%	3.4%	519.3	↑ 20.6%	9.5%	9.8%	448	538
Mutual Funds	11.1x	7.1x	8.1x	NA	42.1	▼-0.1%	NA	53.4	↑ 56.2%	0.8%	1.0%	46	67
Pharmaceuticals & Chemicals	20.2x	20.3x	21.1x	3.1x	536.8	▼-0.1%	14.5%	579.8	↓ -2.5%	13.1%	11.0%	611	624
Telecommunication	25.0x	23.4x	23.1x	15.6x	641.4	▼-0.1%	67.4%	64.3	↓ -32.6%	2.1%	1.2%	158	126
Textile	20.4x	20.6x	21.1x	1.0x	118.4	▲ 2.8%	4.9%	961.2	↑ 42.3%	14.9%	18.2%	607	535
MNC	25.5x	24.3x	24.3x	10.4x	1095.4	▼-0.1%	43.0%	143.6	↓ -21.5%	4.0%	2.7%	271	261
Market Total	17.2x	16.7x	17.0x	2.0x	3984.1	▲ 0.0%	NA	5316.8	↑ 12.1%	100.0%	100.0%	5,174	5,262

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
NORTHRINS	10.0%C, 0.0%B	23-May-18					FAREASTFIN	
SONARBAINS	0.0%C, 10.0%B	23-May-18					-	
PRAGATIINS	13.0%C, 5.0%B	23-May-18					-	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	APEXTANRY	145.0	145.00	1	5,000	0.73
-	-	-	BRACBANK	83.5	83.50	1	200,000	16.70
-	-	-	BXPBARMA	108.7	108.70	1	35,000	3.80
-	-	-	PTL	46.1	46.10	1	24,300	1.12
-	-	-	STYLECRAFT	1750.0	1,750.00	2	3,000	5.25
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.98	OIL (Per Barrel)	\$73.18	Wheat (Per Bushel)	\$5.22
EUR	99.19	GOLD (Per Ounce)	\$1,311.93	Sugar (Per Pound)	\$0.11
GBP	112.69	Silver (per Ounce)	\$16.46	Coffee (Per Pound)	\$0.121
JPY	0.76	Copper (Per Pound)	\$3.10	Cotton (Per Pound)	\$0.85
CAD	64.42				
CNH	13.02				
INR	1.24				

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