

# NRBCBSL Daily Market Update

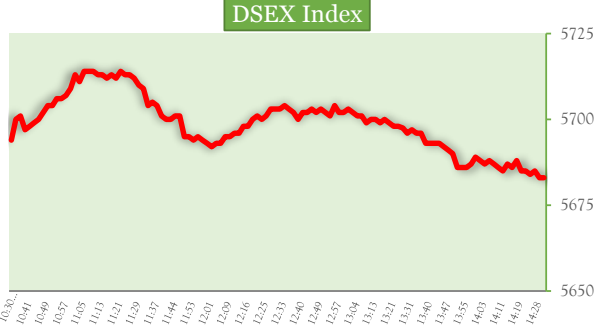


Monday, May 7, 2018

Gainers ↑ 139  
 Losers ↓ 148  
 Unchanged — 53

DSEX 5684 ↓ -0.2%  
 Turnover 4902 BDT mn ↓ -7.8%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5683.5	-10.7	-0.2%
DSES	1318.0	-1.7	-0.1%
DS30	2114.1	-5.7	-0.3%



## DSEX continues downtrend!

Following last trading session, the prime index, DSEX, continued the downward move with 139 gaining stocks and 148 losers at closing. The index had a loss of 0.2% and closed at 5684 while turnover saw a fall of 7.8%. The market was traded at a LTM P/E (Price to Earning) of 16.7x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 288.0 mn. Number two and three spots were taken by, BDTHAI (BDT 145.6 mn), and SQRPHARMA (BDT 134.8 mn). ITC led the price gainer board with a 9.8% price gain while PRIMEBANK led the price loser board with a 12.9% loss.

Among the prominent sectors IT Sector led the top market cap gainers with 3.3% gain, while Engineering led the top market cap losers with 0.6% loss. IT Sector showed the highest turnover increase of 120.6% while Food & Allied showed the highest turnover loss of 39.6%. Textile had the highest contribution of 18.4% in turnover today.

Market is now trading Below the 200 days WMA of 5970.51. Today's market RSI was 39.23.

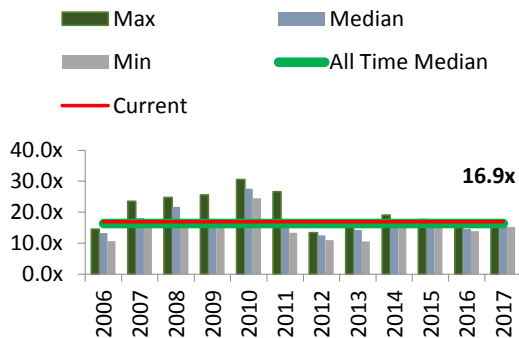
-Md. Aslam Hossain

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	3980/48	Market P/E (Audited)	16.9x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.2x

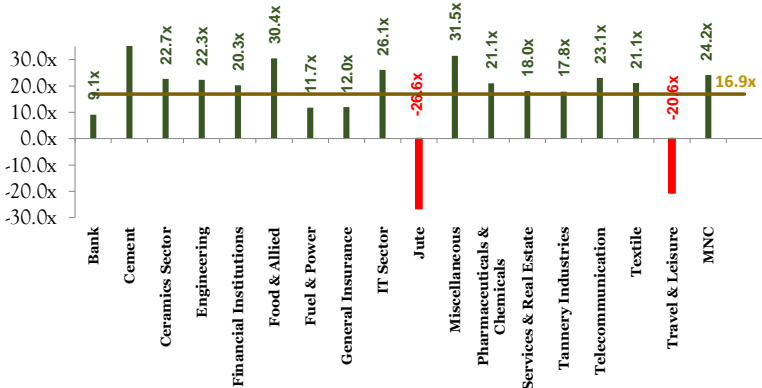
Market Technical			
Market RSI	39.2	Support Level 1	5575.0
200 Day's WMA	5970.5	Support Level 2	5400.0
25 Days SMA	5787.1	Resistance Level 1	5900.0
15 Days SMA	5776.3	Resistance Level 2	6100.0

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
ITC	33.7	9.8%	7.7	PRIMEBANK	18.9	-12.9%	6.0	BEXIMCO	31.4	2.3%	288.0
SEMLLECMF	8.2	9.3%	44.0	ADVENT	37.4	-6.5%	80.9	BDTHAI	26.7	3.9%	145.6
SEMLIBLSF	7.3	9.0%	8.2	CENTRALINS	21.4	-6.1%	0.4	SQRPHARMA	303.0	-0.6%	134.8
SHEPHERD	30.8	7.7%	118.9	OIMEX	43.5	-4.8%	42.2	GP	462.8	-0.2%	128.1
MITHUNKNIT	24.9	7.3%	1.3	MHSML	15.8	-4.2%	2.2	UPGDCL	201.3	0.8%	122.2
JANATAINS	15.8	6.8%	0.0	MIDASFIN	30.0	-4.2%	4.2	SHEPHERD	30.8	7.7%	118.9
SAPORTL	30.8	5.8%	16.7	POPULARLIF	104.9	-3.8%	5.0	WMSHIPYARD	29.1	-2.0%	108.2
AAMRATECH	31.9	5.6%	20.2	LEGACYFOOT	56.6	-3.7%	19.8	QUEENSOUTH	47.6	1.7%	106.7
YPL	18.9	5.6%	9.0	SINOBANGLA	47.6	-3.4%	20.9	NAVANACNG	74.7	2.0%	104.2
NORTHRNINS	19.2	5.5%	2.1	METROSPIN	11.8	-3.3%	8.2	IFADAUTOS	114.5	-1.8%	103.3

## 10 Years P/E Multiple



## Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	9.6x	9.1x	9.1x	1.1x	583.4	▼-0.4%	11.6%	468.0	↓-28.1%	12.3%	9.7%	714	796
Cement	69.1x	72.2x	36.9x	3.3x	120.8	▲0.5%	9.0%	42.8	↓-26.8%	1.1%	0.9%	80	109
Engineering	18.2x	20.1x	22.3x	2.0x	189.9	▼-0.6%	8.8%	838.7	↓-14.9%	18.6%	17.5%	854	591
Financial Institutions	18.2x	18.8x	20.3x	1.7x	200.6	▼-0.1%	8.6%	117.0	↑2.1%	2.2%	2.4%	162	158
Food & Allied	29.9x	30.6x	30.4x	9.3x	283.5	▲0.1%	30.6%	134.6	↓-39.6%	4.2%	2.8%	154	208
Fuel & Power	12.5x	11.4x	11.7x	1.5x	374.5	▲0.4%	13.1%	327.1	↓-16.8%	7.4%	6.8%	419	408
General Insurance	11.4x	11.6x	12.0x	0.9x	38.9	▼-0.2%	7.6%	24.5	↓-38.1%	0.7%	0.5%	28	35
Miscellaneous	27.2x	30.7x	31.5x	1.1x	98.6	▲0.7%	3.4%	477.8	↓-8.0%	9.8%	9.9%	471	525
Mutual Funds	11.2x	7.1x	8.2x	NA	42.3	▲0.5%	NA	106.1	↑98.6%	1.0%	2.2%	55	69
Pharmaceuticals & Chemicals	20.2x	20.3x	21.1x	3.1x	535.8	▼-0.2%	14.5%	549.9	↓-5.1%	11.0%	11.4%	600	616
Telecommunication	25.0x	23.3x	23.1x	15.6x	640.2	▼-0.2%	67.4%	131.0	↑103.5%	1.2%	2.7%	120	128
Textile	20.4x	20.6x	21.1x	1.0x	118.3	▼-0.1%	4.9%	885.5	↓-7.9%	18.2%	18.4%	700	549
MNC	25.5x	24.3x	24.3x	10.4x	1095.2	▼0.0%	43.0%	201.5	↑40.4%	2.7%	4.2%	220	263
Market Total	17.2x	16.7x	16.9x	2.0x	3980.3	▼-0.1%	NA	4902.9	↓-7.8%	100.0%	100.0%	5,148	5,272

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
NORTHRINS	10.0%C, 0.0%B	23-May-18					FAREASTFIN	
SONARBAINS	0.0%C, 10.0%B	23-May-18					-	
PRAGATIINS	13.0%C, 5.0%B	23-May-18					-	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	BRACBANK	83.0	82.70	3	300,000	24.87
-	-	-	GP	464.0	463.90	2	50,000	23.20
-	-	-	STYLECRAFT	1760.0	1760.00	1	600	1.06
-	-	-	UPGDCL	199.0	198.80	15	250,600	49.84
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.98	OIL (Per Barrel)	\$73.18	Wheat (Per Bushel)	\$5.22
EUR	99.19	GOLD (Per Ounce)	\$1,311.93	Sugar (Per Pound)	\$0.11
GBP	112.69	Silver (per Ounce)	\$16.46	Coffee (Per Pound)	\$0.121
JPY	0.76	Copper (Per Pound)	\$3.10	Cotton (Per Pound)	\$0.85
CAD	64.42				
CNH	13.02				
INR	1.24				

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