

NRBCBSL Daily Market Update

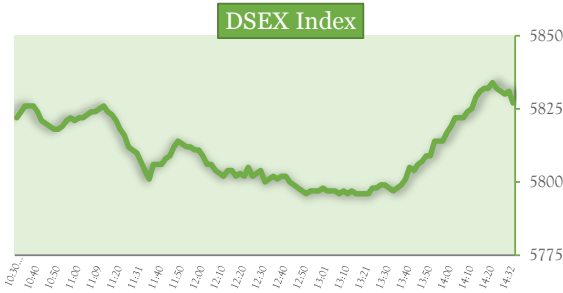


Thursday, March 8, 2018

Gainers **120**
 Losers **162**
 Unchanged **52**

DSEX **5828** ▲ **0.1%**
 Turnover **2739 BDT mn** ▼ **-32.5%**

Index Synopsis				
	Index	Points	Change	% Δ
DSEX	5828.0	5.8	▲	0%
DSES	1373.0	-0.3	▼	0%
DS30	2143.8	0.2	▲	0%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.6x
Market Cap in bn (BDT/USD)	4063/49	Market P/E (Audited)	17.2x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.8x

Market Technical			
Market RSI	38.3	Support Level 1	5770.0
200 Day's WMA	6066.9	Support Level 2	5400.0
25 Days SMA	5919.6	Resistance Level 1	5900.0
15 Days SMA	5870.3	Resistance Level 2	6100.0

Volatility continues, DSEX closed with marginal gain!

Following last corrective session, DSEX remained volatile throughout the session and closed with a marginal gain of 0.1% at 5828. The turnover saw a fall of 32.5% from yesterday as investors remained on sideways due to this volatility. The market was traded at a LTM P/E (Price to Earning) of 16.6x.

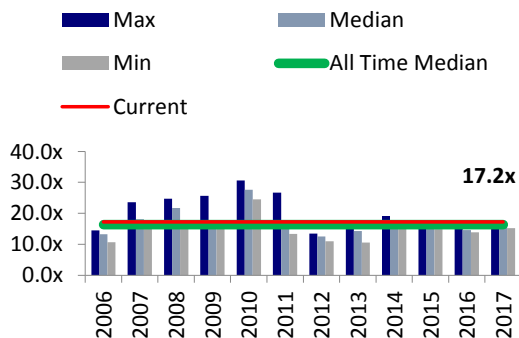
In this week, DSEX had a loss of -42.8 points (-0.7%) and the turnover in DSE fell by -0.5%. This week's average turnover was BDT 3719.05 mn and Engineering sector composed 19% of this week's market turnover. Mostly small caps captured the turnover leader board such as MONNOCERA, NTLTUBES, IBNSINA etc. In terms of Weekly return, Bank sector is the highest loser by losing -2.3% market cap while Service & Real Estate sector captured the top gainer board by gaining 4.2%.

Market is now trading Below the 200 days WMA of 6066.89. Today's market RSI was 38.27.

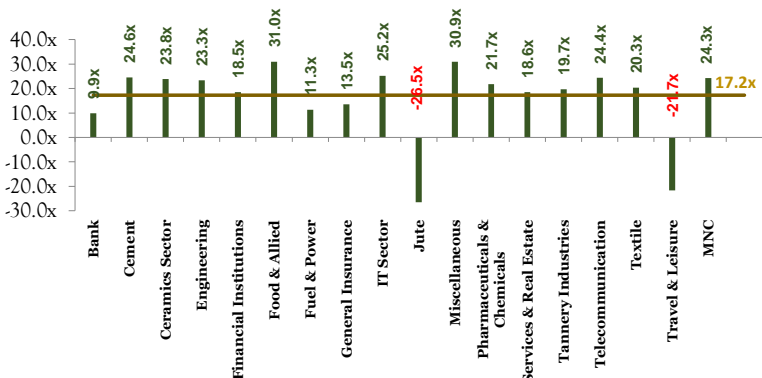
Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
SAPORTL	32.0	4.2%	18.5	ASIAPACINS	23.1	-4.9%	0.2	ALARABANK	25.0	1.6%	124.6
PREMIERLEA	15.1	4.1%	5.1	CENTRALINS	21.2	-4.9%	0.1	MONNOCERA	151.6	1.6%	101.7
CAPMIBBLMF	10.2	4.1%	12.9	SAVAREFR	182.7	-4.6%	0.5	SQRPHARMA	316.1	-0.2%	98.1
TAKAFULINS	26.8	3.9%	0.4	SONARGAON	22.7	-3.8%	3.2	ACI	389.4	-1.9%	73.6
ICBSONALI1	8.6	3.6%	0.6	BIFC	9.6	-3.0%	0.2	GP	489.2	0.1%	72.0
CONTININS	20.6	3.5%	0.0	ZAHHEENSPIN	17.2	-2.8%	40.4	IFADAUTOS	119.5	-1.4%	56.0
RECKITBEN	1800.9	3.0%	1.8	PENINSULA	22.3	-2.6%	21.9	NAHEEACP	54.6	-2.3%	50.3
VAMLRBBF	10.5	2.9%	3.9	MHSMML	16.4	-2.4%	1.9	BDTHAI	27.0	-0.7%	49.0
CVOPRL	233.4	2.8%	45.4	RAHIMTEXT	271.3	-2.3%	12.7	APEXFOODS	210.1	-1.1%	47.5
GHCL	40.0	2.3%	4.2	NAHEEACP	54.6	-2.3%	50.3	MERCANBANK	21.3	1.9%	46.7

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

NRBCBSL Daily Market Update

Thursday, March 8, 2018



Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.4x	9.1x	9.9x	1.2x	638.1	▲ 0.6%	11.7%	426.5	↓ -30.9%	15.7%	16.1%	429	480
Cement	783.5x	47.6x	24.6x	3.6x	132.9	▲ 0.2%	14.5%	31.7	↓ -39.7%	1.3%	1.2%	59	74
Engineering	22.1x	23.6x	23.3x	2.0x	193.9	▼ -0.6%	8.6%	410.6	↓ -44.1%	18.6%	15.5%	681	578
Financial Institutions	20.8x	16.3x	18.5x	1.8x	206.7	▲ 0.2%	9.7%	82.2	↓ -49.4%	4.1%	3.1%	169	195
Food & Allied	30.7x	31.8x	31.0x	9.5x	288.7	▲ 0.2%	30.6%	157.6	↓ -43.6%	7.1%	5.9%	260	286
Fuel & Power	11.7x	11.0x	11.3x	1.5x	361.0	▼ -0.1%	13.1%	120.3	↓ -15.4%	3.6%	4.5%	165	204
General Insurance	12.3x	11.9x	13.5x	1.1x	40.5	▼ -0.1%	7.8%	15.2	↓ -31.9%	0.6%	0.6%	32	29
Miscellaneous	27.4x	31.6x	30.9x	1.1x	96.8	▼ -0.1%	3.4%	153.0	↓ -37.9%	6.3%	5.8%	216	171
Mutual Funds	10.5x	6.8x	8.0x	NA	41.6	▲ 0.1%	NA	46.8	↓ -21.8%	1.5%	1.8%	47	40
Pharmaceuticals & CI	20.3x	20.9x	21.7x	3.1x	546.2	▼ -0.2%	14.4%	388.4	↓ -13.4%	11.4%	14.7%	474	538
Telecommunication	24.6x	24.5x	24.4x	16.4x	676.5	▲ 0.0%	67.4%	78.7	↓ -18.1%	2.4%	3.0%	70	87
Textile	19.9x	20.0x	20.3x	1.0x	111.6	▼ -0.5%	4.9%	352.6	↓ -35.2%	13.8%	13.3%	457	439
MNC	25.5x	24.8x	24.8x	10.8x	1138.6	▲ 0.1%	44.6%	119.7	↓ -27.6%	4.2%	4.5%	129	161
Market Total	17.8x	16.6x	17.2x	2.1x	4063.4	▲ 0.0%	NA	2739.1	↓ -32.5%	100.0%	100.0%	3,825	3,719

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
VAMLRBBF	12.0%C, 0.0%B	29-Mar-18					AIL	
DBH	30.0%C, 0.0%B	29-Mar-18					RELIANCINS	
NITOLINS	0.0%C, 14.0%B	29-Mar-18				-	-	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	BRACBANK	91.5	91.50	10	286,515	26.22
-	-	-	SQURPHARMA	316.0	316.00	1	200,000	63.20
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Jan-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	3.9%	Deposits	5.13%	February'18
12 month Avg	5.70%	Lending	3.9%	Advances	9.85%	December'17
				Spread	4.72%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$64.84	Wheat (Per M. Ton)	\$191.43
EUR	102.18	GOLD (Per Ounce)	\$1,326.31	Sugar (Per Pound)	\$0.137
GBP	114.50	Silver (per Ounce)	\$16.58	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$3.09	Cotton (Per Pound)	\$0.76
CAD	64.40				
CNH	13.10				
INR	1.27				

Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.