

NRBCBSL Daily Market Update

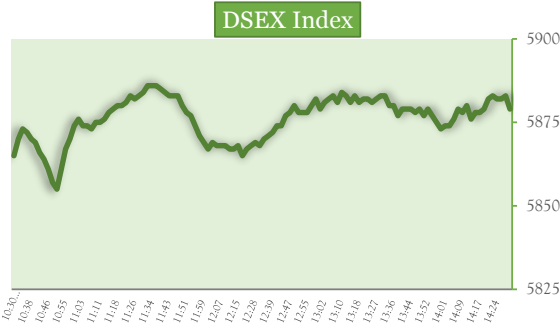


Monday, April 9, 2018

Gainers ▲ 149
 Losers ▼ 143
 Unchanged ▬ 42

DSEX 5879 ▲ 0.2%
 Turnover 6915 BDT mn ▲ 11.2%

Index Synopsis				
	Index	Points Change	% Δ	
DSEX	5879.4	14.0	▲ 0.2%	
DSES	1363.0	3.9	▲ 0.3%	
DS30	2207.6	8.6	▲ 0.4%	



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	4063/49	Market P/E (Audited)	17.1x
Market Div Yield (360 Days)	2.6%	Market P/E (Annualized)	17.8x

Market Technical			
Market RSI	60.0	Support Level 1	5575.0
200 Day's WMA	6007.7	Support Level 2	5400.0
25 Days SMA	5714.8	Resistance Level 1	5900.0
15 Days SMA	5690.5	Resistance Level 2	6100.0

Turnover touched 4 month high; DSEX continues uptrend!

Following last gaining session, the prime index, DSEX, continued its upward move with highest turnover of the year. DSEX posted a marginal gain of 0.2% and closed at 5879 with 149 gaining stocks and 143 losers while turnover saw a rise of 11.2%. The market was traded at a LTM P/E (Price to Earning) of 16.7x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 536.1 mn. Number two and three spots were taken by, BRACBANK (BDT 270.4 mn), and IFADAUTOS (BDT 188.4 mn). CENTRALPHL led the price gainer board with a 8.5% price gain while RENWICKJA led the price loser board with a 5.1% loss.

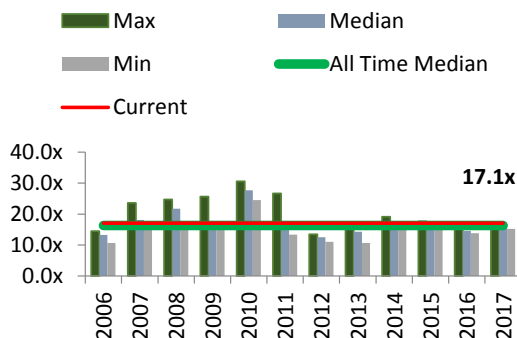
Cement led the top market cap gainers with 1.3% gain, while Financial Institutions led the top market cap losers with 1.9% loss. Cement showed the highest turnover increase of 256.4% while IT Sector showed the highest turnover loss of 31.1%. Engineering had the highest contribution of 15.4% in turnover today.

Market is now trading Below the 200 days WMA of 6007.67. Today's market RSI was 60.02.

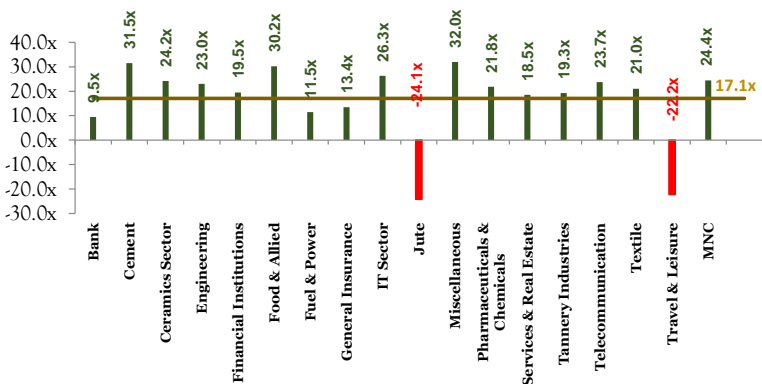
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
CENTRALPHL	17.9	8.5%	31.1	RENWICKJA	638.9	-5.1%	10.0	BEXIMCO	30.6	▲ 4.4%	536.1
SHURWID	19.6	8.3%	22.6	RUPALILIFE	53.6	-5.0%	44.3	BRACBANK	106.8	▲ 2.8%	270.4
ANLIMAYARN	33.6	7.0%	57.7	RECKITBEN	1820.4	-4.7%	3.5	IFADAUTOS	125.1	▲ 0.6%	188.4
AFCAGRO	40.0	6.7%	66.2	AZIZPIPES	134.3	-4.3%	5.7	UPGDCL	167.0	▲ 3.5%	153.9
PENINSULA	23.9	6.2%	45.5	STYLECRAFT	1731.2	-3.9%	16.5	FORTUNE	33.8	▲ 3.4%	143.2
ZAHEENSPIN	13.7	6.2%	46.8	MERCINS	20.5	-3.8%	7.1	KEYACOSMET	9.8	▼ -1.0%	138.8
MAKSONSPIN	10.2	5.2%	46.8	ICB	145.7	-3.4%	20.3	ALIF	13.3	0.0%	122.8
BDWELDING	20.5	4.6%	1.6	EASTRNLUB	1004.4	-3.3%	6.3	SQURPHARMA	316.9	▲ 0.7%	118.2
KDSALTD	61.7	4.6%	13.0	RAHIMTEXT	243.9	-3.2%	5.6	MONNOCERA	154.7	▼ -3.1%	112.0
FARCHEM	18.3	4.6%	30.5	PRIMELIFE	52.0	-3.2%	2.4	BDTHAI	26.9	▲ 2.3%	99.8

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
	Bank	10.5x	9.2x		9.5x	1.1x		640.0	▼ -0.1%	12.0%	757.9	▼ -3.8%	12.7%
Cement	220.3x	52.8x	31.5x	3.4x	125.2	▲ 1.3%	10.7%	130.0	▲ 256.4%	0.6%	2.0%	99	66
Engineering	22.1x	23.5x	23.0x	2.0x	196.3	▲ 0.3%	8.8%	1004.9	▲ 19.6%	13.6%	15.4%	846	546
Financial Institutions	21.7x	17.3x	19.5x	1.9x	218.6	▼ -1.9%	9.6%	254.8	▼ -30.8%	6.0%	3.9%	286	228
Food & Allied	29.9x	30.9x	30.2x	9.2x	281.0	▼ -1.0%	30.6%	275.1	▲ 4.8%	4.2%	4.2%	257	192
Fuel & Power	11.9x	11.2x	11.5x	1.5x	366.2	▲ 0.6%	13.1%	484.4	▲ 4.5%	7.5%	7.4%	332	231
General Insurance	12.3x	11.9x	13.4x	1.0x	39.8	▲ 0.5%	7.7%	36.6	▲ 41.0%	0.4%	0.6%	31	30
Miscellaneous	28.3x	32.7x	32.0x	1.1x	100.1	▲ 0.8%	3.4%	776.2	▲ 45.0%	8.7%	11.9%	482	265
Mutual Funds	10.6x	6.9x	8.2x	NA	42.2	▲ 0.1%	NA	62.0	▲ 7.8%	0.9%	0.9%	94	100
Pharmaceuticals & Chemicals	20.4x	20.9x	21.8x	3.1x	547.8	▲ 0.4%	14.4%	761.4	▲ 32.6%	9.3%	11.7%	581	494
Telecommunication	23.9x	23.7x	23.7x	16.0x	656.6	▼ -0.1%	67.4%	59.1	▲ 6.1%	0.9%	0.9%	55	77
Textile	20.5x	20.7x	21.0x	1.0x	118.1	▲ 0.8%	4.9%	999.8	▼ -4.5%	16.9%	15.3%	759	505
MNC	24.7x	24.5x	24.5x	10.6x	1114.4	▼ -0.2%	43.4%	187.3	▲ 59.6%	1.9%	2.9%	181	165
Market Total	17.8x	16.7x	17.1x	2.1x	4063.2	▼ 0.0%	NA	6915.2	▲ 11.2%	100.0%	100.0%	4,538	5,975

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
UTTARABANK	20.0%C, 0.0%B	3-May-18					ISNLTD	
BANKASIA	0.0%C, 12.5%B	3-May-18					BRACBANK	
CONTININS	5.0%C, 5.0%B	3-May-18					UCB	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
REPUBLIC	4/15/2018	0.0%C, 12.0%B	GP	474.6	474.00	7	335,200	159.04
FAREASTFIN	4/17/2018	5.0%C, 0.0%B	GRAMEENS2	16.5	16.50	1	1,400,000	23.10
-	-	-	LRGLOBMF1	8.0	8.00	2	975,859	7.81
-	-	-	OLYMPIC	273.0	273.00	1	43,600	11.90
-	-	-	POPULARLIF	109.0	100.00	4	502,595	53.90
-	-	-	RUPALILIFE	56.4	56.40	1	26,500	1.50
-	-	-	SQURPHARMA	315.0	314.80	3	123	122.79

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators							
Inflation	Mar-18	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.1%	Deposits	5.01%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.1%	Advances	9.42%	December'17	33,226.9
				Spread	4.41%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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