

NRBCBSL Daily Market Update

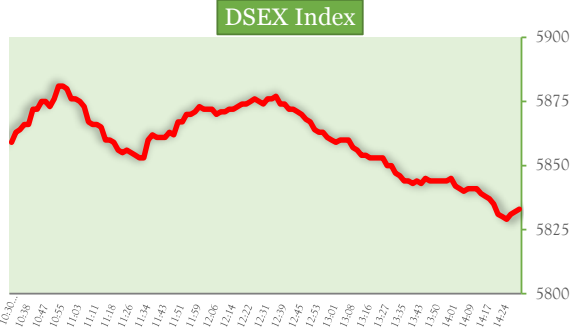


Wednesday, April 11, 2018

Gainers ↑ 115
 Losers ↓ 192
 Unchanged ↔ 29

DSEX 5833 ↓ -0.4%
 Turnover 5291 BDT mn ↓ -25.6%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5833.3	-26.3	-0.4%
DSES	1357.3	-3.1	-0.2%
DS30	2190.9	-4.8	-0.2%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	4054/49	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.6%	Market P/E (Annualized)	17.7x

Market Technical			
Market RSI	55.3	Support Level 1	5575.0
200 Day's WMA	6004.7	Support Level 2	5400.0
25 Days SMA	5715.2	Resistance Level 1	5900.0
15 Days SMA	5715.9	Resistance Level 2	6100.0

Profit taking continues, DSEX falls further!

Following last losing session, the prime index, DSEX, continued the downward move with 115 gaining stocks and 192 losers at closing. The index had a loss of 0.4% and closed at 5833 while turnover saw a fall of 25.6%. The market was traded at a LTM P/E (Price to Earning) of 16.7x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 529.3 mn. Number two and three spots were taken by, KEYACOSMET (BDT 204.3 mn), and NORTHERN (BDT 174.3 mn). KEYACOSMET led the price gainer board with a 1.9% price gain while ANLIMAYARN led the price loser board with a 4.3% loss.

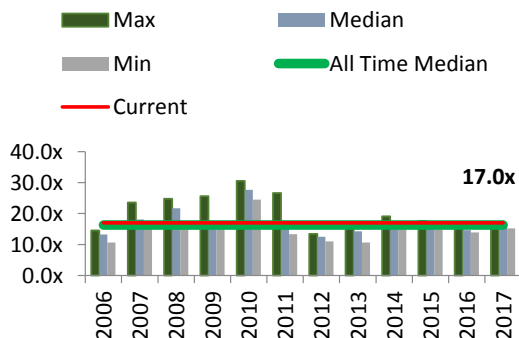
Among the prominent sectors Telecommunication led the top market cap gainers with 1.2% gain, while Financial Institutions led the top market cap losers with 1.3% loss. Telecommunication showed the highest turnover increase of 146.5% while Cement showed the highest turnover loss of 48.3%. Pharmaceuticals & Chemicals had the highest contribution of 13.9% in turnover today.

Market is now trading Below the 200 days WMA of 6004.66. Today's market RSI was 55.34.

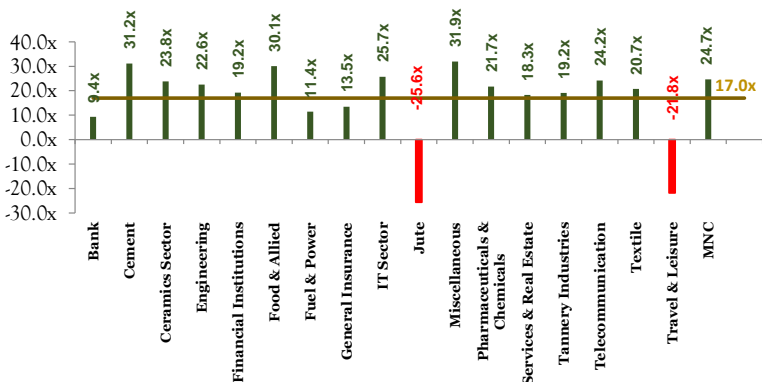
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
POPULARLIF	118.2	9.7%	79.6	ANLIMAYARN	31.5	-4.3%	20.0	BEXIMCO	31.0	1.0%	529.3
SONALANSH	236.9	8.7%	19.2	MAKSONSPIN	10.1	-3.8%	20.2	KEYACOSMET	10.9	1.9%	204.3
MERCINS	22.8	8.6%	22.7	REGENTTEX	17.9	-3.8%	9.6	NORTHERN	418.6	4.8%	174.3
RENWICKJA	735.2	7.0%	23.2	CNATEX	7.8	-3.7%	3.5	MONOCERA	155.7	0.8%	152.8
MONNOSTAF	1388.6	6.2%	15.4	MIRACLEIND	42.0	-3.7%	53.4	IFADAUTOS	120.8	-2.7%	130.2
EASTRNLU	1128.4	6.2%	50.3	MALEKSPIN	19.0	-3.6%	2.1	AIL	105.1	0.8%	114.1
PROGRESLIF	64.0	5.8%	0.2	SAIHAMCOT	16.3	-3.6%	9.7	GP	486.1	1.2%	89.3
ZEALBANGLA	59.5	5.3%	0.3	MIDASFIN	37.1	-3.4%	1.6	DSSL	21.0	0.5%	80.8
ICBAMCL2ND	8.4	5.0%	1.1	BDFINANCE	20.2	-3.3%	14.1	POPULARLIF	118.2	9.7%	79.6
JANATAINS	17.3	4.8%	0.1	SHEPHERD	26.4	-3.3%	6.9	ALIF	13.1	-1.5%	78.6

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.2x	9.1x	9.4x	1.1x	631.9	▼-0.9%	12.0%	405.9	↓-56.9%	14.2%	8.3%	746	766
Cement	218.2x	52.3x	31.2x	3.3x	124.0	▼0.0%	10.7%	62.1	↓-7.6%	1.0%	1.3%	78	69
Engineering	21.7x	23.0x	22.6x	2.0x	192.2	▼-1.1%	8.8%	562.7	↓-30.5%	12.2%	11.4%	785	598
Financial Institutions	21.4x	17.0x	19.2x	1.8x	215.3	▼-0.1%	9.6%	171.6	↓-25.8%	3.5%	3.5%	254	239
Food & Allied	29.8x	30.8x	30.1x	9.2x	280.1	▼-0.2%	30.6%	223.4	↓-14.3%	3.9%	4.5%	260	201
Fuel & Power	11.8x	11.1x	11.4x	1.5x	363.7	▼-0.4%	13.1%	291.7	↓-11.8%	5.0%	5.9%	358	253
General Insurance	12.3x	12.0x	13.5x	1.0x	40.0	▲0.1%	7.7%	55.7	↓-16.6%	1.0%	1.1%	44	36
Miscellaneous	28.3x	32.6x	31.9x	1.1x	99.9	▲0.1%	3.4%	678.4	↓-11.3%	11.6%	13.8%	650	349
Mutual Funds	10.7x	7.1x	8.2x	NA	42.6	▲0.6%	NA	68.8	↑7.6%	1.0%	1.4%	64	81
Pharmaceuticals & Chemicals	20.3x	20.9x	21.7x	3.1x	545.7	▼-0.3%	14.4%	682.0	↓-18.8%	12.7%	13.9%	686	547
Telecommunication	24.5x	24.3x	24.2x	16.3x	671.9	▲1.1%	67.4%	92.9	↓-36.2%	2.2%	1.9%	83	90
Textile	20.3x	20.4x	20.7x	1.0x	116.5	▼-1.5%	4.9%	675.5	↓-40.7%	17.2%	13.7%	885	582
MNC	25.0x	24.7x	24.7x	10.7x	1126.8	▲0.6%	43.4%	170.9	↓-32.9%	3.9%	3.5%	182	183
Market Total	17.7x	16.7x	17.0x	2.1x	4054.3	▼-0.1%	NA	5291.9	↓-25.6%	100.0%	100.0%	4,862	6,252

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
IFIC	0.0%C, 12.0%B	10-May-18					ISNLTD	
PRIMEBANK	7.0%C, 10.0%B	10-May-18					UNITEDINS	
ALARABANK	15.0%C, 5.0%B	10-May-18					MERCANBANK	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
REPUBLIC	4/15/2018	0.0%C, 12.0%B	APEXFOODS	230.1	230.10	1	9,074	2.09
FAREASTFIN	4/17/2018	5.0%C, 0.0%B	BATBC	3361.8	3,361.80	2	20,350	68.41
-	-	-	BDCOM	32.2	32.20	1	50,000	1.61
-	-	-	CITYBANK	42.0	42.00	8	600,000	25.20
-	-	-	EBL	41.0	41.00	2	500,000	20.50
-	-	-	GP	486.0	481.00	5	75,008	36.37
-	-	-	OAL	17.5	17.50	1	1	1.31

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators						
Inflation	Mar-18	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.68%	Borrowing	4.1%	Deposits	5.01%	February'18
12 month Avg	5.78%	Lending	4.1%	Advances	9.42%	December'17
				Spread	4.41%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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