

NRBCBSL Daily Market Update

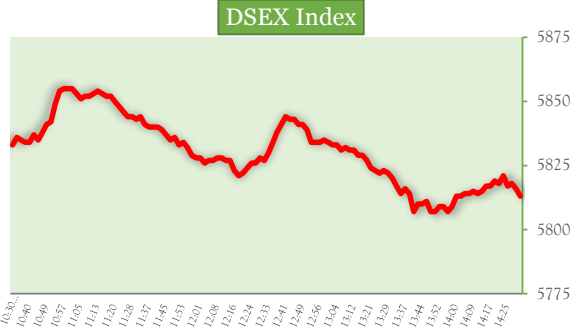


Thursday, April 12, 2018

Gainers ↑ 74
 Losers ↓ 228
 Unchanged — 37

DSEX 5813 ↓ -0.3%
 Turnover 5534 BDT mn ↑ 4.6%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5813.1	-20.1	-0.3%
DSES	1352.8	-4.4	-0.3%
DS30	2186.8	-4.1	-0.2%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.8x
Market Cap in bn (BDT/USD)	4046/49	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.6%	Market P/E (Annualized)	17.7x

Market Technical			
Market RSI	53.3	Support Level 1	5575.0
200 Day's WMA	6002.8	Support Level 2	5400.0
25 Days SMA	5714.9	Resistance Level 1	5900.0
15 Days SMA	5731.9	Resistance Level 2	6100.0

DSEX extends losing streak for third session!

Following last two losing sessions, the prime index, DSEX, continued the downward move with 74 gaining stocks and 228 losers at closing. The index had a loss of 0.3% and closed at 5813 while turnover saw a rise of 4.6%. The market was traded at a LTM P/E (Price to Earning) of 16.8x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 374.0 mn. Number two and three spots were taken by, BRACBANK (BDT 355.8 mn), and ADVENT (BDT 339.0 mn). ADVENT led the price gainer board with a 384.0% price gain on its debut day while BRACBANK led the price loser board with a 18.0% loss after adjustment of 25% stock dividend.

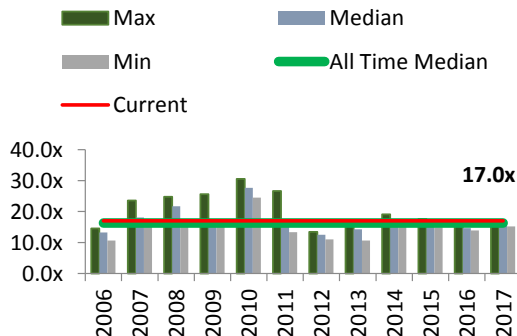
Cement led the top market cap gainers with 1.6% gain, while Financial Institutions led the top market cap losers with 1.3% loss. Cement showed the highest turnover increase of 134.3% while Food & Allied showed the highest turnover loss of 31.3%. Bank had the highest contribution of 16.5% in turnover today.

Market is now trading Below the 200 days WMA of 6002.8. Today's market RSI was 53.33.

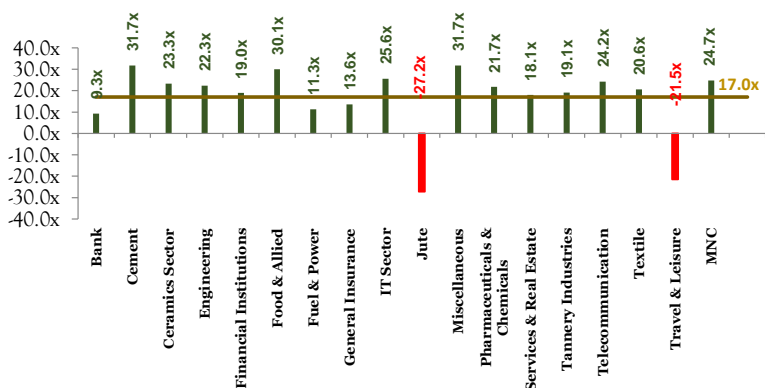
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
ADVENT	48.4	384.0%	339.0	BRACBANK	87.0	-18.0%	355.8	BEXIMCO	30.6	-1.3%	374.0
POPULARLIF	129.3	9.4%	80.2	MONOCERA	142.1	-8.7%	265.3	BRACBANK	87.0	-18.0%	355.8
SONALIANSH	257.6	8.7%	15.9	UCB	17.3	-7.5%	27.2	ADVENT	48.4	384.0%	339.0
PRIMELIFE	57.6	8.7%	10.7	DULAMIACOT	41.2	-5.0%	0.1	MONOCERA	142.1	-8.7%	265.3
FAREASTLIF	84.1	7.8%	49.6	JANATAINS	16.3	-5.8%	0.3	MERCANBANK	23.1	1.8%	189.4
NORTHERN	445.0	6.3%	100.6	ICBAMCL2ND	8.0	-4.8%	0.4	KEYACOSMET	10.6	-2.8%	133.5
MONNOSTAF	1475.3	6.2%	76.2	UNITEDFIN	17.8	-4.3%	12.5	LHBL	62.2	3.3%	129.8
RENWICKJA	779.0	6.0%	27.3	BNICL	16.2	-4.1%	3.2	NORTHERN	445.0	6.3%	100.6
PRAGATILIF	111.3	5.5%	13.7	ICBIBANK	5.1	-3.8%	2.9	SQRPHARMA	313.9	-0.2%	92.9
GREENDELT	61.6	5.5%	2.4	KARNAPHULI	15.5	-3.7%	0.4	IFADAUTOS	118.3	-2.1%	89.9

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.2x	9.2x	9.3x	1.1x	609.6	▼-0.5%	11.5%	884.8	↑ 118.0%	8.3%	16.5%	756	797
Cement	221.8x	53.1x	31.7x	3.4x	126.1	▲ 1.6%	10.7%	145.6	↑ 134.3%	1.3%	2.7%	88	75
Engineering	21.5x	22.8x	22.3x	2.0x	190.4	▼-1.0%	8.8%	593.9	↑ 5.5%	11.4%	11.1%	762	613
Financial Institutions	21.1x	16.8x	19.0x	1.8x	212.4	▼-1.3%	9.6%	150.3	↓ -12.4%	3.5%	2.8%	235	238
Food & Allied	29.7x	30.8x	30.1x	9.2x	279.9	▼-0.1%	30.6%	153.4	↓ -31.3%	4.5%	2.9%	235	202
Fuel & Power	11.7x	11.0x	11.3x	1.5x	361.4	▼-0.6%	13.1%	235.9	↓ -19.1%	5.9%	4.4%	361	252
General Insurance	12.3x	12.0x	13.6x	1.0x	40.2	▲ 0.4%	7.7%	75.0	↑ 34.5%	1.1%	1.4%	52	39
Miscellaneous	28.1x	32.4x	31.7x	1.1x	99.4	▼-0.5%	3.4%	497.8	↓ -26.6%	13.8%	9.3%	651	377
Mutual Funds	10.7x	7.0x	8.2x	NA	42.4	▼-0.6%	NA	73.5	↑ 6.8%	1.4%	1.4%	65	80
Pharmaceuticals & Chemicals	20.3x	20.9x	21.7x	3.1x	546.5	▲ 0.0%	14.4%	883.7	↑ 29.6%	13.9%	16.5%	748	579
Telecommunication	24.5x	24.3x	24.2x	16.3x	671.6	▼ 0.0%	67.4%	84.2	↓ -9.4%	1.9%	1.6%	88	89
Textile	20.1x	20.2x	20.6x	1.0x	115.4	▼-0.9%	4.9%	516.4	↓ -23.5%	13.7%	9.6%	875	593
MNC	25.0x	24.8x	24.8x	10.7x	1128.4	▲ 0.1%	43.4%	249.5	↑ 46.0%	3.5%	4.6%	196	189
Market Total	17.7x	16.8x	17.0x	2.1x	4046.2	▼-0.2%	NA	5534.3	↑ 4.6%	100.0%	100.0%	4,996	6,214

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
IFIC	0.0%C, 12.0%B	10-May-18					MERCANBANK	
PRIMEBANK	7.0%C, 10.0%B	10-May-18					ISNLTD	
ALARABANK	15.0%C, 5.0%B	10-May-18					PRIMEFIN	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
REPUBLIC	4/15/2018	0.0%C, 12.0%B	AIL	115.0	115.00	1	7,300	0.84
FAREASTFIN	4/17/2018	5.0%C, 0.0%B	ALARABANK	25.0	25.00	1	2,380,000	59.50
-	-	-	BRACBANK	86.0	86.00	1	16,635	1.43
-	-	-	CITYBANK	40.9	40.90	1	300,710	12.30
-	-	-	GLAXOSMITH	1460.0	#####	1	20,000	29.20
-	-	-	MEGHNALIFE	62.0	62.00	1	11,600	0.72
-	-	-	SPCL	98.8	98.80	2	59	59.28

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators						
Inflation	Mar-18	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.68%	Borrowing	4.1%	Deposits	5.01%	February'18
12 month Avg	5.78%	Lending	4.1%	Advances	9.42%	December'17
				Spread	4.41%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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