

NRBCBSL Daily Market Update

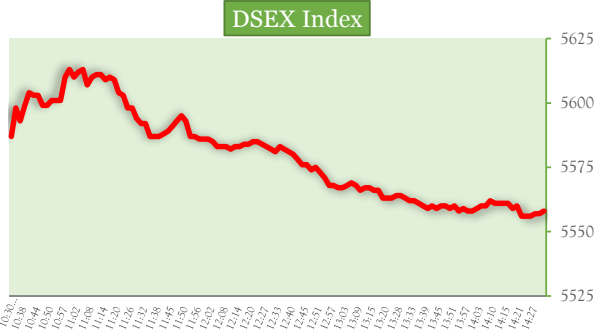


Sunday, May 13, 2018

Gainers ↑ 75
 Losers ↓ 219
 Unchanged — 44

DSEX 5559 ↓ -0.5%
 Turnover 3787 BDT mn ↓ -32.7%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5558.7	-28.5	▼ -0.5%
DSES	1301.5	-5.4	▼ -0.4%
DS30	2075.4	1.8	▲ 0.1%



Free fall continues!

The prime index, DSEX, started the week continuing the downtrend for eight sessions. Disastrous earnings announcements are the main reason behind this free fall of DSEX. The index had a loss of 0.5% and closed at 5559 today with 75 gaining stocks and 219 losers while turnover saw a fall of 32.7%. The market was traded at a LTM P/E (Price to Earning) of 16.6x.

On the turnover board, WMSHIPYARD gained the number one spot today; c BDT 245.4 mn. Number two and three spots were taken by, UPGDCL (BDT 189.9 mn), and BEXIMCO (BDT 167.4 mn). STANDARINS led the price gainer board with a 9.9% price gain while MTB led the price loser board with a 16.3% loss.

Food & Allied led the top market cap gainers with 2.1% gain, while Textile led the top market cap losers with 1.4% loss. General Insurance showed the highest turnover increase of 26.7% while Textile showed the highest turnover loss of 44.2%. Engineering had the highest contribution of 21.8% in turnover today.

Market is now trading Below the 200 days WMA of 5954.61. Today's market RSI was 28.98.

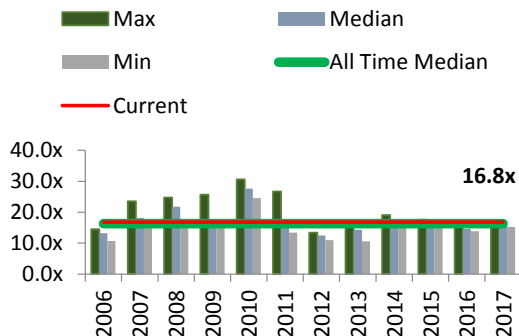
-Md. Aslam Hossain

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.6x
Market Cap in bn (BDT/USD)	3940/47	Market P/E (Audited)	16.8x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	18.0x

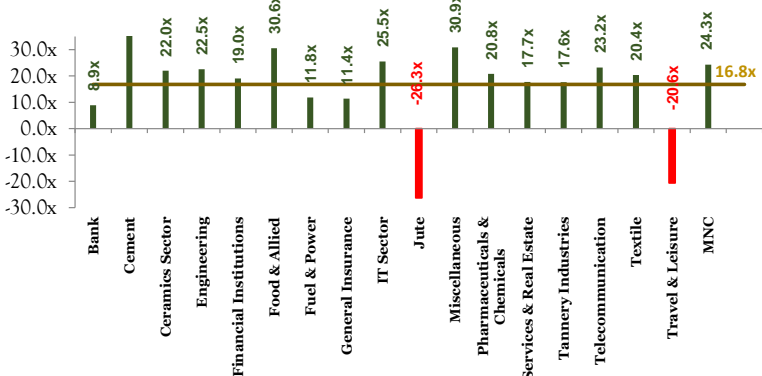
Market Technical			
Market RSI	29.0	Support Level 1	5500.0
200 Day's WMA	5954.6	Support Level 2	5400.0
25 Days SMA	5765.3	Resistance Level 1	5900.0
15 Days SMA	5727.4	Resistance Level 2	6100.0

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
STANDARINS	31.0	9.9%	11.2	MTB	27.7	-16.3%	2.1	WMSHIPYARD	34.1	2.7%	245.4
PENINSULA	25.8	7.1%	71.6	ONEBANKLTD	18.6	-13.9%	12.6	UPGDCL	212.5	-3.4%	189.9
ARAMITCEM	23.4	5.4%	0.4	IFIC	13.1	-12.7%	13.8	BEXIMCO	29.3	0.3%	167.4
ITC	35.5	4.1%	20.0	MIDASFIN	26.3	9.0%	0.1	BSRMLTD	109.9	-1.9%	116.8
SONALLANSH	304.8	4.0%	9.3	REPUBLIC	25.1	7.4%	0.3	QUEENSOUTH	42.4	-2.8%	92.1
CENTRALINS	21.3	3.4%	0.0	JANATAINS	15.1	-5.6%	0.0	RDFOOD	19.2	2.7%	88.4
USMANIAGL	130.1	3.3%	27.2	BAYLEASING	21.9	-4.4%	1.5	BRACBANK	80.2	2.0%	87.8
MONNOSTAF	1650.5	2.9%	2.7	SHEPHERD	29.3	-4.2%	52.5	LEGACYFOOT	61.9	2.7%	79.8
BATBC	3495.0	2.8%	3.8	APEXFOODS	242.7	-4.1%	11.4	SINOBANGLA	52.8	1.7%	79.7
WMSHIPYARD	34.1	2.7%	245.4	SAVAREFR	148.4	-3.9%	0.2	BBSCABLES	80.3	-1.8%	75.2

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	11.6x	8.9x	8.9x	1.0x	553.8	▼-0.7%	10.9%	393.0	↓-22.5%	9.9%	10.9%	501	768
Cement	68.8x	71.8x	36.7x	3.3x	120.1	▼-0.7%	9.0%	52.6	↓-30.5%	1.5%	1.5%	71	79
Engineering	18.4x	20.2x	22.5x	2.0x	191.7	▼-1.4%	8.8%	786.7	↓-40.2%	25.6%	21.8%	969	717
Financial Institutions	19.3x	19.1x	19.0x	1.7x	194.7	▼-0.2%	8.8%	104.8	↓-42.9%	3.6%	2.9%	126	149
Food & Allied	22.5x	29.0x	30.6x	9.4x	284.6	▲2.1%	30.6%	145.6	↓-18.0%	3.5%	4.0%	135	180
Fuel & Power	12.5x	11.4x	11.8x	1.5x	376.9	▼-1.1%	13.1%	394.5	↓-33.9%	11.6%	10.9%	442	466
General Insurance	10.8x	11.2x	11.4x	0.9x	38.4	▲0.1%	7.6%	34.6	↑26.7%	0.5%	1.0%	30	31
Miscellaneous	26.6x	30.0x	30.9x	1.1x	96.6	▲0.3%	3.4%	380.2	↓-10.0%	8.2%	10.5%	451	497
Mutual Funds	11.1x	7.0x	8.1x	NA	41.9	▼-0.4%	NA	53.1	↓-41.0%	1.7%	1.5%	95	69
Pharmaceuticals & Chemicals	20.0x	20.1x	20.8x	3.0x	530.3	▼-0.2%	14.5%	277.5	↓-27.3%	7.4%	7.7%	461	559
Telecommunication	25.1x	23.5x	23.2x	15.6x	643.7	▲0.3%	67.4%	43.0	↓-5.5%	0.9%	1.2%	93	136
Textile	19.7x	19.9x	20.4x	1.0x	114.5	▼-1.4%	4.9%	492.8	↓-44.2%	17.2%	13.7%	715	596
MNC	23.9x	24.2x	24.2x	10.5x	1101.5	▲0.6%	43.0%	100.2	↓-10.4%	2.2%	2.8%	170	238
Market Total	18.0x	16.6x	16.8x	2.0x	3940.5	▼-0.2%	NA	3787.9	↓-32.7%	100.0%	100.0%	5,139	4,930

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
GLOBALINS	0.0%C, 5.0%B	30-May-18					DSSL	
NORTHRINS	10.0%C, 0.0%B	30-May-18					EASTLAND	
SONARBAINS	0.0%C, 10.0%B	30-May-18					FAREASTFIN	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	ACIFORMULA	178.8	178.80	1	200,000	35.76
-	-	-	GP	464.0	464.00	1	7,000	3.25
-	-	-	ISLAMIBANK	26.0	26.00	3	3,987,192	103.67
-	-	-	MPETROLEUM	186.0	186.00	1	200,000	37.20
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	SK Trims & Industries Ltd
Price Per Share (in BDT):	10.0
Lot Size:	500.0
Subscription Start:	14-May-18
Subscription End:	22-May-18

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	83.10	OIL (Per Barrel)	\$76.95	Wheat (Per Bushel)	\$5.22
EUR	99.23	GOLD (Per Ounce)	\$1,318.85	Sugar (Per Pound)	\$0.11
GBP	112.52	Silver (per Ounce)	\$16.61	Coffee (Per Pound)	\$0.121
JPY	0.76	Copper (Per Pound)	\$3.11	Cotton (Per Pound)	\$0.85
CAD	64.92				
CNH	13.11				
INR	1.23				

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