

NRBCBSL Daily Market Update

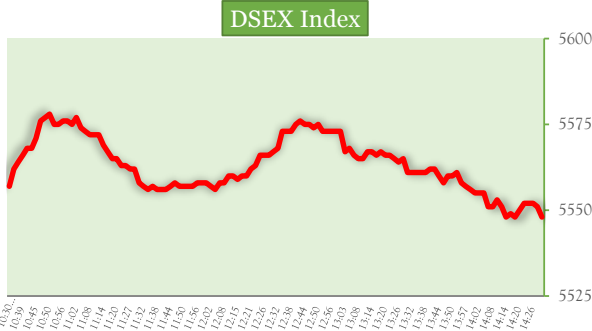


Tuesday, May 15, 2018

Gainers ↑ 123
 Losers ↓ 152
 Unchanged — 59

DSEX 5549 ↓ -0.2%
 Turnover 3552 BDT mn ↑ 7.4%

Index Synopsis				
	Index	Points	Change	% Δ
DSEX	5548.9	-8.7	▼	-0.2%
DSES	1300.7	-0.2	▼	0.0%
DS30	2072.1	-3.7	▼	-0.2%



Downtrend continues for ten consecutive sessions!

Following last nine falling sessions, the prime index, DSEX, continued the downtrend for ten consecutive sessions. The index had a loss of 0.2% and closed at 5549 with 123 gaining stocks and 152 losers while turnover saw a rise of 7.4%. The market was traded at a LTM P/E (Price to Earning) of 16.8x.

On the turnover board, WMSHIPYARD gained the number one spot today; c BDT 278.8 mn. Number two and three spots were taken by, BEXIMCO (BDT 179.0 mn), and UPGDCL (BDT 174.0 mn). QUEENSOUTH led the price gainer board with a 9.8% price gain while SHYAMPSUG led the price loser board with a 5.4% loss.

Among the prominent sectors Fuel & Power led the top market cap gainers with 0.8% gain, while IT Sector led the top market cap losers with 1.4% loss. Tannery Industries showed the highest turnover increase of 171.6% while Telecommunication showed the highest turnover loss of 42.7%. Engineering had the highest contribution of 21.5% in turnover today.

Market is now trading Below the 200 days WMA of 5954.6i. Today's market RSI was 28.98.

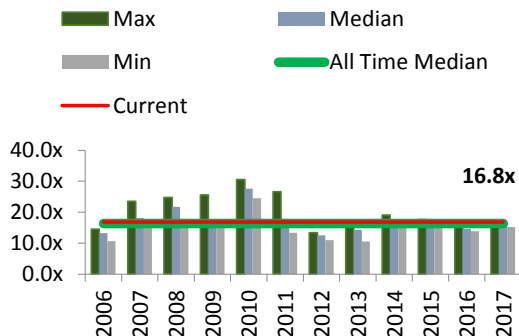
-Md. Aslam Hossain

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.8x
Market Cap in bn (BDT/USD)	3928/47	Market P/E (Audited)	16.8x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	18.5x

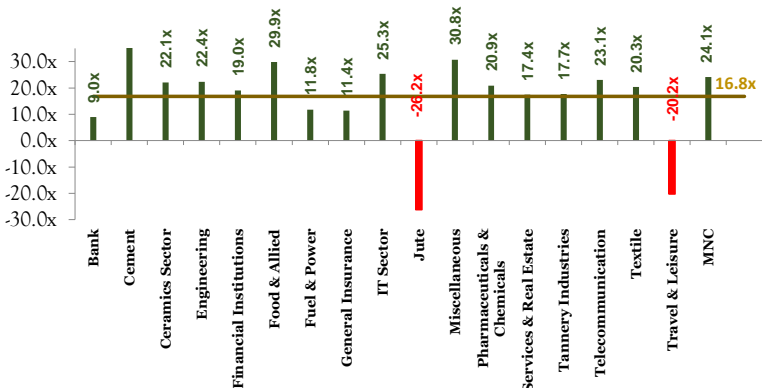
Market Technical			
Market RSI	29.0	Support Level 1	5500.0
200 Day's WMA	5954.6	Support Level 2	5400.0
25 Days SMA	5765.3	Resistance Level 1	5900.0
15 Days SMA	5727.4	Resistance Level 2	6100.0

Top Gainers				Market Movers			Turnover Leaders				
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
QUEENSOUTH	43.7	9.8%	97.8	SHYAMPSUG	38.9	-5.4%	0.7	WMSHIPYARD	34.3	3.9%	278.8
LEGACYFOOT	64.0	8.3%	108.2	ONEBANKLTD	17.1	-5.0%	13.9	BEXIMCO	28.6	-2.1%	179.0
MONNOSTAF	1765.4	6.2%	8.3	MTB	26.5	-4.7%	0.6	UPGDCL	215.9	3.7%	174.0
JANATAINS	16.0	6.0%	0.1	ITC	35.3	-4.6%	18.6	LEGACYFOOT	64.0	8.3%	108.2
KAY&QUE	172.0	5.1%	0.7	PRIMEINSUR	17.1	-4.5%	0.9	QUEENSOUTH	43.7	9.8%	97.8
RUPALILIFE	63.4	5.0%	34.5	BIFC	7.1	-4.1%	0.5	BSRMLTD	108.1	-0.2%	75.7
AMBEEPHA	460.1	4.8%	17.0	TUNGHAI	7.9	-3.7%	1.7	RDFOOD	19.0	0.5%	73.8
SINOBANGLA	53.7	4.7%	45.8	PREMIERCEM	78.0	-3.6%	0.0	MONNOCERA	136.7	3.4%	66.4
ASIAINS	18.8	4.4%	0.0	UNIONCAP	13.7	-3.5%	3.2	BBSCABLES	78.4	-1.4%	65.3
MODERN DYE	224.0	4.3%	0.0	FAREASTLIF	70.5	-3.3%	2.6	LANKABAFIN	26.8	-2.9%	63.2

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View														
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO		
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days	
Bank	12.7x	9.2x	9.0x	1.0x	553.9	▼-0.2%	10.8%	309.4	↓	-17.5%	11.8%	9.1%	434	652
Cement	68.3x	71.4x	36.5x	3.3x	119.4	▼-0.6%	9.0%	39.9	↓	-2.1%	1.3%	1.2%	66	71
Engineering	18.7x	20.0x	22.4x	2.0x	190.6	▼-0.1%	8.8%	730.8	↑	12.3%	20.5%	21.5%	892	753
Financial Institutions	22.9x	19.5x	19.0x	1.7x	194.6	▼-0.2%	8.8%	178.0	↑	64.9%	3.4%	5.2%	136	148
Food & Allied	22.0x	28.3x	29.9x	9.2x	278.4	▼-1.0%	30.6%	146.8	↑	21.1%	3.8%	4.3%	140	167
Fuel & Power	12.5x	11.4x	11.8x	1.5x	376.8	▲0.8%	13.1%	351.5	↑	10.5%	10.0%	10.3%	421	449
General Insurance	11.0x	11.5x	11.4x	0.9x	38.5	▲0.3%	7.5%	36.8	↓	-9.2%	1.3%	1.1%	35	31
Miscellaneous	26.5x	30.0x	30.8x	1.1x	96.3	▼-0.3%	3.4%	354.6	↑	30.2%	8.6%	10.4%	383	442
Mutual Funds	11.1x	7.0x	8.1x	NA	41.9	▼-0.1%	NA	40.2	↓	-17.5%	1.5%	1.2%	65	66
Pharmaceuticals & Chemicals	20.0x	20.1x	20.9x	3.0x	531.6	▲0.1%	14.5%	331.4	↑	16.9%	8.9%	9.7%	367	513
Telecommunication	25.0x	23.3x	23.1x	15.6x	640.4	▼-0.6%	67.4%	32.0	↓	-42.7%	1.8%	0.9%	49	130
Textile	19.7x	19.9x	20.3x	1.0x	114.2	▲0.1%	4.9%	410.8	↓	-20.3%	16.2%	12.1%	598	596
MNC	23.9x	24.0x	24.0x	10.4x	1092.7	▼-0.6%	43.0%	83.9	↓	-6.1%	2.8%	2.5%	113	220
Market Total	18.5x	16.8x	16.8x	2.0x	3928.2	▼-0.2%	NA	3552.9	↑	7.4%	100.0%	100.0%	4,837	4,375

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
PEOPLESINS	10.0%C, 0.0%B	19-Jun-18					ASIAINS	
GLOBALINS	0.0%C, 5.0%B	19-Jun-18					BDFINANCE	
NORTHRINS	10.0%C, 0.0%B	19-Jun-18					BNICL	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	BATBC	3400.0	3400.00	6	31,347	106.58
-	-	-	MARICO	1200.0	1,200.00	1	8,571	10.29
-	-	-	SQURPHARMA	303.0	303.00	1	100,000	30.30
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	SK Trims & Industries Ltd
Price Per Share (in BDT):	10.0
Lot Size:	500.0
Subscription Start:	14-May-18
Subscription End:	22-May-18

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	83.10	OIL (Per Barrel)	\$76.95	Wheat (Per Bushel)	\$5.22
EUR	99.23	GOLD (Per Ounce)	\$1,318.85	Sugar (Per Pound)	\$0.11
GBP	112.52	Silver (per Ounce)	\$16.61	Coffee (Per Pound)	\$0.121
JPY	0.76	Copper (Per Pound)	\$3.11	Cotton (Per Pound)	\$0.85
CAD	64.92				
CNH	13.11				
INR	1.23				

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