

# NRBCBSL Daily Market Update

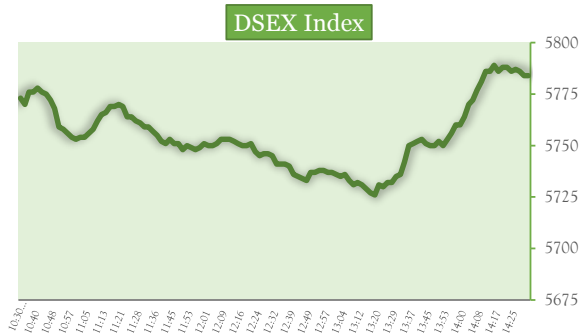


Monday, April 16, 2018

Gainers ▲ 165  
 Losers ▼ 120  
 Unchanged ▬ 55

DSEX 5785 ▲ 0.2%  
 Turnover 5156 BDT mn ▲ 25.1%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5784.7	11.1	<span style="color: green;">▲</span> 0.2%
DSES	1353.7	3.1	<span style="color: green;">▲</span> 0.2%
DS30	2179.1	3.2	<span style="color: green;">▲</span> 0.1%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.9x
Market Cap in bn (BDT/USD)	4033/49	Market P/E (Audited)	16.9x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.7x

Market Technical			
Market RSI	50.6	Support Level 1	5575.0
200 Day's WMA	5998.4	Support Level 2	5400.0
25 Days SMA	5713.1	Resistance Level 1	5900.0
15 Days SMA	5759.1	Resistance Level 2	6100.0

## DSEX fights back amid volatility!

Following last four losing sessions, the prime index, DSEX, fought back today amid volatility throughout the session. Buy pressure in Engineering and Miscellaneous stocks at last hour helped the market to fight back today. The index had a gain of 0.2% and closed at 5785 with 165 gaining stocks and 120 losers while turnover saw a rise of 25.1%. The market was traded at a LTM P/E (Price to Earning) of 16.9x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 435.7 mn. Number two and three spots were taken by, BRACBANK (BDT 148.7 mn), and ADVENT (BDT 137.1 mn). POPULARLIF led the price gainer board with a 10.0% price gain while MERCANBANK led the price loser board with a 13.9% loss.

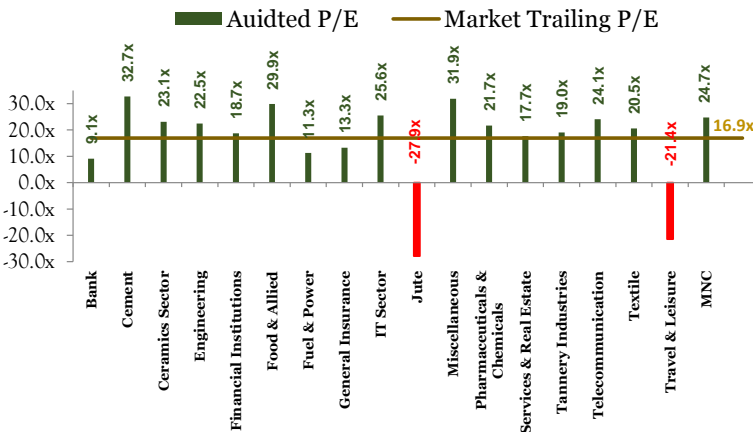
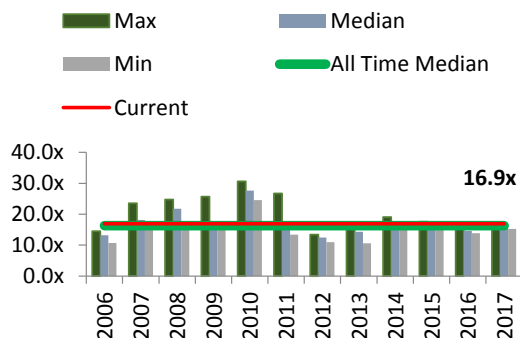
Among the prominent sectors Miscellaneous led the top market cap gainers with 1.7% gain, while General Insurance led the top market cap losers with 0.7% loss. Bank showed the highest turnover increase of 11.6% while Cement showed the highest turnover loss of 52.8%. Bank had the highest contribution of 13.8% in turnover today.

Market is now trading Below the 200 days WMA of 5998.36. Today's market RSI was 50.58.

-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
POPULARLIF	132.4	<span style="color: green;">10.0%</span>	84.2	MERCANBANK	19.9	<span style="color: red;">-13.9%</span>	129.1	BEXIMCO	30.8	<span style="color: green;">6.2%</span>	435.7
USMANIAGL	151.1	<span style="color: green;">9.9%</span>	87.2	UNITEDINS	24.3	<span style="color: red;">-6.5%</span>	0.3	BRACBANK	83.8	<span style="color: red;">-1.8%</span>	148.7
SONALIANS	304.6	<span style="color: green;">8.7%</span>	92.0	ADVENT	41.7	<span style="color: red;">-6.3%</span>	137.1	ADVENT	41.7	<span style="color: red;">-6.3%</span>	137.1
NTC	671.6	<span style="color: green;">7.5%</span>	114.7	CENTRALINS	22.5	<span style="color: red;">-4.8%</span>	0.0	MERCANBANK	19.9	<span style="color: red;">-13.9%</span>	129.1
BEXIMCO	30.8	<span style="color: green;">6.2%</span>	435.7	RUPALIINS	18.6	<span style="color: red;">-4.1%</span>	0.6	LHBL	65.2	<span style="color: green;">0.5%</span>	121.3
EASTRN LUB	1300.9	<span style="color: green;">6.2%</span>	46.4	ZEALBANGLA	55.5	<span style="color: red;">-3.8%</span>	0.2	NTC	671.6	<span style="color: green;">7.5%</span>	114.7
ECABLES	214.5	<span style="color: green;">5.5%</span>	42.9	DSHGARME	233.9	<span style="color: red;">-3.4%</span>	15.8	SONALIANS	304.6	<span style="color: green;">8.7%</span>	92.0
NLTUBES	124.7	<span style="color: green;">5.3%</span>	67.7	SONARGAON	17.1	<span style="color: red;">-3.4%</span>	1.7	USMANIAGL	151.1	<span style="color: green;">9.9%</span>	87.2
BSCCL	97.5	<span style="color: green;">5.3%</span>	14.3	HAKKANIPUL	60.6	<span style="color: red;">-3.3%</span>	2.2	POPULARLIF	132.4	<span style="color: green;">10.0%</span>	84.2
KOHINOOR	398.2	<span style="color: green;">5.1%</span>	18.7	DHAKAINS	20.4	<span style="color: red;">-3.3%</span>	0.7	IFADAUTOS	121.1	<span style="color: green;">3.4%</span>	79.6

## 10 Years P/E Multiple



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.1x	9.1x	9.1x	1.1x	599.7	▼-0.2%	11.5%	662.5	↑ 11.6%	7.8%	13.8%	642	780
Cement	228.8x	54.8x	32.7x	3.5x	130.0	▲ 0.4%	10.7%	139.8	↓ -52.8%	7.3%	2.9%	142	97
Engineering	21.5x	22.8x	22.5x	2.0x	191.4	▲ 1.2%	8.8%	624.8	↑ 47.7%	10.5%	13.0%	603	634
Financial Institutions	20.7x	16.7x	18.7x	1.8x	208.8	▲ 0.4%	9.6%	168.1	↑ 18.4%	3.5%	3.5%	173	238
Food & Allied	29.6x	30.6x	29.9x	9.2x	278.3	▼-0.6%	30.6%	348.5	↑ 38.2%	6.2%	7.3%	248	225
Fuel & Power	11.9x	11.3x	11.3x	1.5x	361.4	▲ 0.5%	13.1%	251.9	↑ 29.7%	4.8%	5.2%	261	257
General Insurance	12.1x	11.8x	13.3x	1.0x	39.4	▼-0.7%	7.7%	37.8	↑ 18.5%	0.8%	0.8%	53	39
Miscellaneous	28.2x	32.6x	31.9x	1.1x	99.8	▲ 1.7%	3.4%	601.2	↑ 10.5%	13.5%	12.5%	617	441
Mutual Funds	10.6x	7.0x	8.2x	NA	42.2	▲ 0.1%	NA	77.2	↑ 28.3%	1.5%	1.6%	69	79
Pharmaceuticals & Chemicals	20.3x	20.9x	21.7x	3.1x	546.7	▲ 0.1%	14.4%	626.0	↑ 28.6%	12.1%	13.0%	704	604
Telecommunication	24.4x	24.2x	24.1x	16.3x	669.4	▼ 0.0%	67.4%	55.1	↑ 53.4%	0.9%	1.1%	83	88
Textile	20.1x	20.2x	20.5x	1.0x	115.4	▲ 0.8%	4.9%	465.1	↑ 6.3%	10.8%	9.7%	647	607
MNC	25.0x	24.8x	24.8x	10.7x	1127.9	▼-0.2%	43.4%	210.8	↓ -36.5%	8.2%	4.4%	244	208
Market Total	17.7x	16.9x	16.9x	2.0x	4032.9	▲ 0.1%	NA	5156.2	↑ 25.1%	100.0%	100.0%	5,206	5,443

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
ONEBANKLTD	15.0%C, 5.0%B	10-May-18					ICBIBANK	
MIDASFIN	0.0%C, 10.0%B	10-May-18					ISNLTD	
IFIC	0.0%C, 12.0%B	10-May-18					PRIMEFIN	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
FAREASTFIN	4/17/2018	5.0%C, 0.0%B	ALARABANK	24.5	24.50	2	4,000,000	98.00
MARICO	4/25/2018	550.0%C, 0.0%B	GP	492.0	492.00	1	7,000	3.44
HEIDELBCEM	4/24/2018	0.0%C, 0.0%B	POPULARLIF	132.4	132.40	6	1,767,738	234.05
-	-	-	SQRPHARMA	313.0	313.00	1	50,000	15.65
-	-	-	STYLECRAFT	1750.0	1,750.00	1	1,000	1.75
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.98	OIL (Per Barrel)	\$72.54	Wheat (Per Bushel)	\$4.73
EUR	102.30	GOLD (Per Ounce)	\$1,345.75	Sugar (Per Pound)	\$0.12
GBP	118.16	Silver (per Ounce)	\$16.60	Coffee (Per Pound)	\$0.121
JPY	0.77	Copper (Per Pound)	\$3.06	Cotton (Per Pound)	\$0.83
CAD	65.77				
CNH	13.22				
INR	1.27				

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