

NRBCBSL Daily Market Update

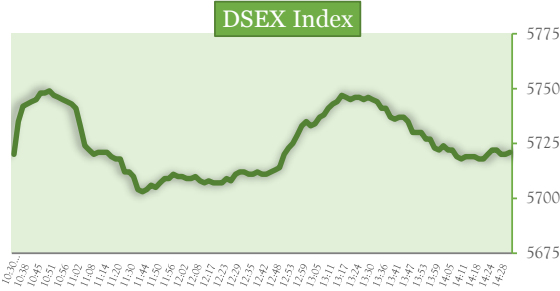


Sunday, March 18, 2018

Gainers ▲ 122
 Losers ▼ 172
 Unchanged ▬ 37

DSEX 5722 ▲ 0.0%
 Turnover 2750 BDT mn ▼ -18.8%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5721.7	1.1	▲ 0%
DSES	1349.6	0.9	▲ 0%
DS30	2118.8	2.7	▲ 0%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.4x
Market Cap in bn (BDT/USD)	4011/48	Market P/E (Audited)	17.1x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.5x

Market Technical			
Market RSI	37.7	Support Level 1	5575.0
200 Day's WMA	6051.6	Support Level 2	5400.0
25 Days SMA	5864.1	Resistance Level 1	5900.0
15 Days SMA	5776.4	Resistance Level 2	6100.0

Volatility continues; DSEX ends flat!

the prime index, DSEX, started the week with volatility and closed flat at 5722. 122 stocks closed positive and 172 negative. The turnover saw a fall of 18.8%. The market was traded at a LTM P/E (Price to Earning) of 16.4x.

MONNOCERA gained the number one spot on the turnover board today; c BDT 95.0 mn.

Number two and three spots were taken by, MERCANBANK (BDT 84.3 mn), and WATACHEM (BDT 80.2 mn). QUEENSOUTH led the price gainer board with a 10.0% price gain while SAVAREFR led the price loser board with a 4.9% loss.

Market is now trading Below the 200 days WMA of 6051.61. Today's market RSI was 37.65.

BD fulfilled all criteria for LDC graduation, confirms UN

Prime Minister to make official announcement on March 22

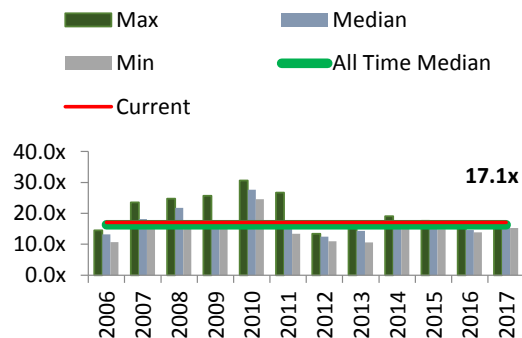
Bangladesh has met all three criteria to consider for graduation from the least developed country (LDC) to a developing one.

State Minister for Foreign said the UN's Committee for Development Policy (CDP) confirmed it on Thursday in New York. A formal letter in this regard is scheduled to be handed over to Bangladesh Permanent Mission to the UN in the New York on Friday.

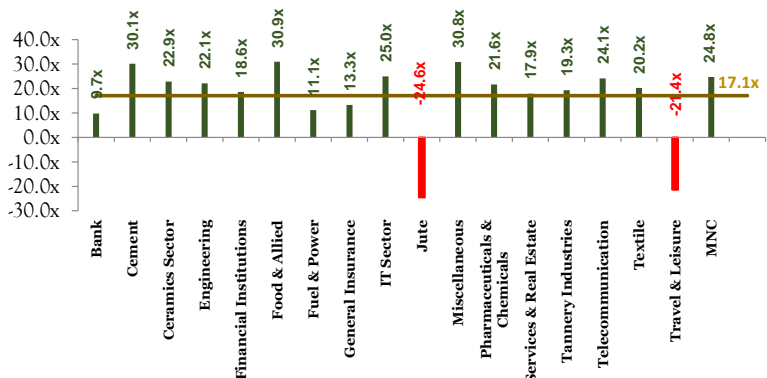
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
QUEENSOUTH	37.4	10.0%	72.4	SAVAREFR	160.1	-4.9%	0.6	MONNOCERA	136.4	-0.8%	95.0
CAPMBDBLMF	10.1	9.8%	12.8	ISNLTD	23.3	-4.5%	0.2	MERCANBANK	22.2	2.8%	84.3
CAPMIBLMF	13.9	9.4%	10.7	JANATAINS	16.1	-4.2%	0.0	WATACHEM	301.0	7.4%	80.2
WATACHEM	301.0	7.4%	80.2	PHARMAID	485.8	-4.1%	39.1	IFADAUTOS	119.0	-1.8%	73.8
SEMLIBLSF	7.5	7.1%	9.4	KAY&QUE	148.9	-4.0%	2.0	QUEENSOUTH	37.4	10.0%	72.4
FINEFOODS	41.1	6.5%	69.2	ZEALBANGLA	63.6	-3.6%	0.4	FINEFOODS	41.1	6.5%	69.2
INTECH	20.0	5.8%	27.6	BEACHHATCH	16.2	-3.6%	1.6	FUWANGFOOD	19.8	2.1%	65.0
SEMLLECMF	7.4	5.7%	11.3	EASTERNINS	27.1	-3.2%	0.2	SALVOCHEM	24.0	3.4%	60.4
MALEKSPIN	19.3	5.5%	4.6	SHURWID	16.3	-3.0%	2.6	ACI	396.3	1.3%	57.4
RELIANCINS	52.2	4.8%	0.7	UCB	19.8	-2.9%	12.8	SQRPHARMA	316.1	0.3%	50.5

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.2x	8.9x	9.7x	1.1x	625.6	▲ 0.3%	11.7%	433.6	↓ -41.3%	23.7%	15.9%	465	448
Cement	210.6x	50.4x	30.1x	3.2x	119.7	▲ 0.0%	10.7%	35.8	↓ -24.1%	1.5%	1.3%	50	66
Engineering	21.2x	22.5x	22.1x	1.9x	188.1	▼ -0.5%	8.8%	406.4	↓ -9.3%	14.4%	14.9%	384	528
Financial Institutions	20.6x	16.4x	18.6x	1.8x	207.3	▲ 0.0%	9.6%	137.0	↓ -38.8%	7.2%	5.0%	150	170
Food & Allied	30.6x	31.7x	30.9x	9.5x	287.8	▼ -0.1%	30.6%	237.3	↑ 55.2%	4.9%	8.7%	188	239
Fuel & Power	11.5x	10.9x	11.1x	1.5x	355.2	▼ -0.6%	13.1%	104.1	↓ -16.4%	4.0%	3.8%	126	166
General Insurance	12.1x	11.8x	13.3x	1.0x	40.0	▲ 0.2%	7.8%	27.4	↑ 18.6%	0.7%	1.0%	27	27
Miscellaneous	27.3x	31.5x	30.8x	1.1x	96.5	▲ 1.8%	3.4%	103.9	↓ -19.3%	4.1%	3.8%	115	156
Mutual Funds	10.7x	7.0x	8.2x	NA	42.5	▲ 0.3%	NA	71.2	↓ -46.8%	4.3%	2.6%	73	51
Pharmaceuticals & CI	20.2x	20.8x	21.6x	3.1x	543.7	▼ 0.0%	14.4%	421.2	↑ 30.5%	10.3%	15.5%	322	439
Telecommunication	24.4x	24.2x	24.1x	16.3x	669.9	▲ 0.5%	67.4%	48.4	↑ 1.2%	1.5%	1.8%	64	69
Textile	19.7x	19.9x	20.2x	1.0x	113.5	▲ 0.1%	4.9%	291.1	↓ -26.8%	12.7%	10.7%	342	371
MNC	25.1x	24.8x	24.8x	10.7x	1130.7	▲ 0.4%	43.4%	115.0	↑ 16.9%	3.2%	4.2%	122	137
Market Total	17.5x	16.4x	17.1x	2.1x	4011.1	▲ 0.1%	NA	2750.0	↓ -18.8%	100.0%	100.0%	3,332	2,836

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
SINGERBD	100.0%C, 0.0%B	9-Apr-18					GP	
ISLAMICFIN	14.5%C, 0.0%B	9-Apr-18					LINDEBD	
LHBL	5.0%C, 0.0%B	9-Apr-18				-	-	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
NHFIL	3/18/2018	18.0%C, 0.0%B	CONFIDCEM	168.0	168.00	1	7,779	1.31
-	-	-	GREENDELMF	9.1	9.10	3	1,065,000	9.69
-	-	-	SQURPHARMA	316.0	316.00	1	49,000	15.48
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	4.1%	Deposits	5.13%	February'18
12 month Avg	5.70%	Lending	4.1%	Advances	9.85%	December'17
				Spread	4.72%	33,253.7
						33,226.9

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$64.97	Wheat (Per Bushel)	\$4.84
EUR	102.08	GOLD (Per Ounce)	\$1,318.98	Sugar (Per Pound)	\$0.13
GBP	114.90	Silver (per Ounce)	\$16.48	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$3.09	Cotton (Per Pound)	\$0.84
CAD	64.74				
CNH	13.11				
INR	1.27				

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