

NRBCBSL Daily Market Update

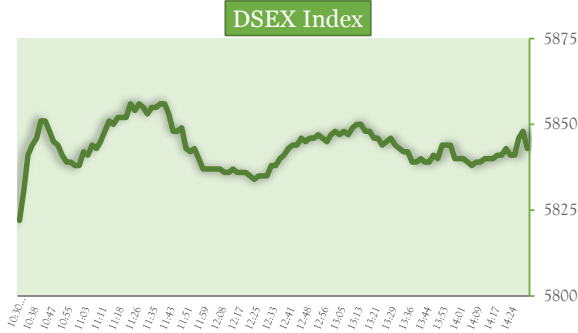


Thursday, April 19, 2018

Gainers ↑ 110
 Losers ↓ 181
 Unchanged — 45

DSEX 5843 ↑ 0.4%
 Turnover 5774 BDT mn ↑ 2.8%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5843.5	20.5	↑ 0.4%
DSES	1365.6	7.7	↑ 0.6%
DS30	2204.2	13.4	↑ 0.6%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	17.0x
Market Cap in bn (BDT/USD)	4077/49	Market P/E (Audited)	17.2x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.8x

Market Technical			
Market RSI	56.3	Support Level 1	5575.0
200 Day's WMA	5992.7	Support Level 2	5400.0
25 Days SMA	5732.4	Resistance Level 1	5900.0
15 Days SMA	5816.9	Resistance Level 2	6100.0

DSEX Continues Gaining Streak; Profit Taking Created Volatility!

The prime index, DSEX, showed volatility today amid profit taking. The index had a gain of 0.4% and closed at 5843 with 110 gaining stocks and 181 losers; while turnover saw a rise of 2.8%. The market was traded at a LTM P/E (Price to Earning) of 17.0x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 688.1 mn. Number two and three spots were taken by, ALARABANK (BDT 459.5 mn), and BRACBANK (BDT 305.8 mn). MEGHNAPET led the price gainer board with a 9.7% price gain while POPULARLIF led the price loser board with a 6.7% loss.

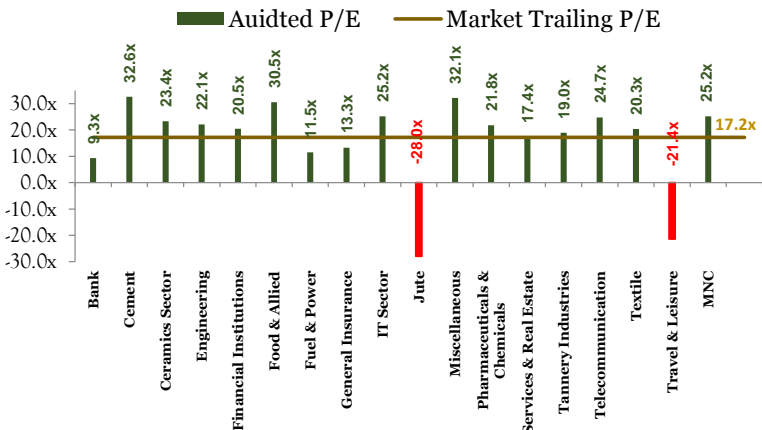
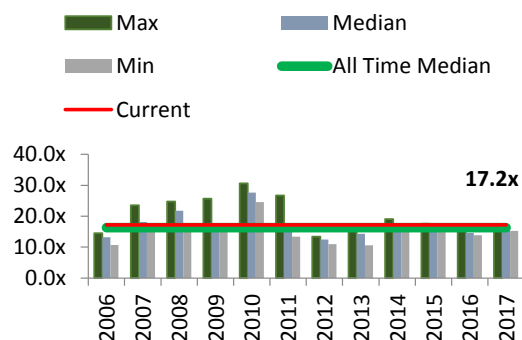
In this week, DSEX had a gain of 30.3 points and turnover saw a fall of -17.1%. Cement sector 3.0% was the highest gainer in this week followed by Telecommunication 2.1% and Bank 1.7%. Highest losing sector of the week was Services & Real Estate -3.4%.

Market is now trading Below the 200 days WMA of 5992.7. Today's market RSI was 56.29.

-Md. Aslam Hossain

Top Gainers				Market Movers			Turnover Leaders				
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
MEGHNAPET	27.1	9.7%	3.6	POPULARLIF	114.1	-6.7%	30.3	BEXIMCO	32.0	2.6%	688.1
SONARGAON	18.9	9.2%	2.5	ASIAPACINS	24.4	-5.4%	0.0	ALARABANK	27.4	7.5%	459.5
BXSYNTH	11.2	7.7%	2.3	CONTININS	18.8	-5.1%	0.4	BRACBANK	87.9	2.6%	305.8
ALARABANK	27.4	7.5%	459.5	ISTPRIMFMF	13.4	-5.0%	7.4	UPGDCL	178.6	-0.8%	161.3
SPCERAMICS	19.8	7.0%	7.2	FEDERALINS	10.2	-4.7%	2.2	SQURPHARMA	315.0	0.7%	133.8
SONALIANSH	312.3	6.1%	27.3	ADVENT	40.4	-4.3%	72.7	CITYBANK	38.1	-1.6%	120.9
MEGCONMILK	32.7	5.8%	4.4	EASTRNLAB	1321.7	-4.1%	22.8	IBNSINA	256.2	2.6%	102.8
PHENIXINS	26.3	5.2%	0.0	CAPMIBLMF	10.1	-3.8%	6.1	USMANIAGL	155.5	-2.9%	94.3
BEACHHATCH	15.4	4.8%	0.9	DSSL	20.5	-3.8%	66.6	KEYACOSMET	10.0	0.0%	94.1
BDWELDING	20.7	4.5%	1.9	AIL	107.1	-3.7%	85.5	SALVOCHEM	26.0	3.6%	88.0

10 Years P/E Multiple



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.1x	9.3x	9.3x	1.1x	618.1	▲ 0.5%	11.6%	1310.4	▲ 18.1%	22.6%	23.4%	799	867
Cement	228.4x	54.7x	32.6x	3.5x	129.8	▼ -0.3%	10.7%	92.1	▼ -17.7%	2.3%	1.6%	165	114
Engineering	21.1x	22.5x	22.1x	1.9x	188.1	▼ -0.4%	8.8%	399.0	▼ -10.3%	9.0%	7.1%	472	650
Financial Institutions	20.6x	17.5x	20.5x	1.8x	210.4	▼ -0.1%	8.9%	160.5	▲ 16.0%	2.8%	2.9%	160	240
Food & Allied	30.2x	31.2x	30.5x	9.3x	284.1	▲ 1.4%	30.6%	239.8	▲ 7.1%	4.6%	4.3%	254	238
Fuel & Power	12.1x	11.5x	11.5x	1.5x	367.4	▲ 0.0%	13.1%	523.6	▲ 32.2%	8.1%	9.3%	341	312
General Insurance	12.1x	11.8x	13.3x	1.0x	39.4	▼ -0.6%	7.7%	38.7	▲ 8.7%	0.7%	0.7%	36	40
Miscellaneous	28.5x	32.8x	32.1x	1.1x	100.6	▲ 0.6%	3.4%	866.2	▲ 47.2%	12.0%	15.5%	631	548
Mutual Funds	10.9x	7.1x	8.2x	NA	42.4	▼ -0.9%	NA	63.0	▼ -17.6%	1.6%	1.1%	88	86
Pharmaceuticals & Chemicals	20.3x	20.9x	21.8x	3.1x	548.2	▲ 0.4%	14.4%	763.9	▲ 42.4%	10.9%	13.6%	605	629
Telecommunication	25.0x	24.8x	24.7x	16.7x	685.8	▲ 1.2%	67.4%	86.8	▼ -2.5%	1.8%	1.5%	61	71
Textile	19.8x	19.8x	20.3x	1.0x	114.2	▼ -0.7%	4.9%	440.4	▼ -9.1%	9.9%	7.9%	480	641
MNC	25.6x	25.2x	25.2x	10.9x	1151.2	▲ 1.2%	43.4%	228.5	▲ 8.7%	4.3%	4.1%	243	206
Market Total	17.8x	17.0x	17.2x	2.1x	4077.3	▲ 0.4%	NA	5774.7	▲ 2.8%	100.0%	100.0%	5,598	5,149

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
BDFINANCE	0.0%C, 10.0%B	17-May-18					PRIMEFIN	
KARNAPHULI	6.0%C, 5.0%B	17-May-18					ICBIBANK	
MTB	0.0%C, 12.5%B	17-May-18					TAKAFULINS	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
MARICO	4/25/2018	550.0%C, 0.0%B	BRACBANK	88.0	88.00	2	485,000	42.68
HEIDELBCEM	4/24/2018	0.0%C, 0.0%B	BXPBARMA	106.9	106.90	1	140,000	14.97
EXIMBANK	4/25/2018	15.0%C, 0.0%B	GP	495.5	495.00	2	60,000	29.71
UNIONCAP	4/25/2018	0.0%C, 10.0%B	GREENELMF	9.6	9.60	2	300,000	2.88
TRUSTBANK	4/24/2018	0.0%C, 0.0%B	OLYMPIC	273.0	273.00	1	108,000	29.48
SHAHJABANK	4/25/2018	0.0%C, 0.0%B	RENATA	1260.0	1260.00	3	23,193	29.22
-	-	-	RUPALILIFE	54.0	54.00	1	5	5.40

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (in BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.98	OIL (Per Barrel)	\$72.54	Wheat (Per Bushel)	\$4.73
EUR	102.30	GOLD (Per Ounce)	\$1,345.75	Sugar (Per Pound)	\$0.12
GBP	118.16	Silver (per Ounce)	\$16.60	Coffee (Per Pound)	\$0.121
JPY	0.77	Copper (Per Pound)	\$3.06	Cotton (Per Pound)	\$0.83
CAD	65.77				
CNH	13.22				
INR	1.27				

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