

NRBCBSL Daily Market Update

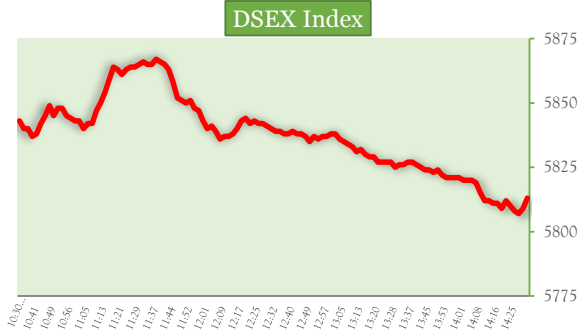


Sunday, April 22, 2018

Gainers ▲ 113
 Losers ▼ 188
 Unchanged ▬ 37

DSEX 5813 ▼ -0.5%
 Turnover 4924 BDT mn ▼ -14.7%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5813.3	-30.2	-0.5%
DSES	1353.5	-12.1	-0.9%
DS30	2187.1	-17.1	-0.8%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.9x
Market Cap in bn (BDT/USD)	4051/49	Market P/E (Audited)	17.1x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.8x

Market Technical			
Market RSI	52.8	Support Level 1	5575.0
200 Day's WMA	5990.8	Support Level 2	5400.0
25 Days SMA	5736.1	Resistance Level 1	5900.0
15 Days SMA	5821.3	Resistance Level 2	6100.0

Week started on negative note as GP took heavy beating!

The prime index, DSEX, started the week on negative note GP took heavy beating due to a decrease of -2.47% in their Q1'18 earnings compared to Q1'17; GP lost 2.42% today due to this degrowth of earnings in Q1'18. The index had a loss of 0.5% and closed at 5813 with 113 gaining stocks and 188 losers while turnover saw a fall of 14.7%. The market was traded at a LTM P/E (Price to Earning) of 16.9x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 467.6 mn. Number two and three spots were taken by, ALARABANK (BDT 324.8 mn), and BRACBANK (BDT 244.6 mn). RAHIMAFOD led the price gainer board with a 10.0% price gain while FASFIN led the price loser board with a 11.9% loss.

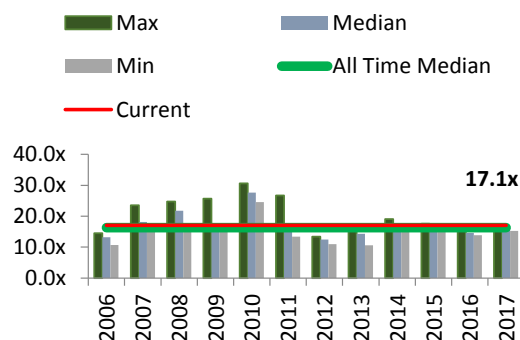
Among the prominent sectors IT Sector led the top market cap gainers with 1.6% gain, while Telecommunication led the top market cap losers with 2.4% loss. IT Sector showed the highest turnover increase of 160.2% while Tannery Industries showed the highest turnover loss of 36.3%. Bank had the highest contribution of 19.8% in turnover today.

Market is now trading Below the 200 days WMA of 5990.78. Today's market RSI was 52.77.

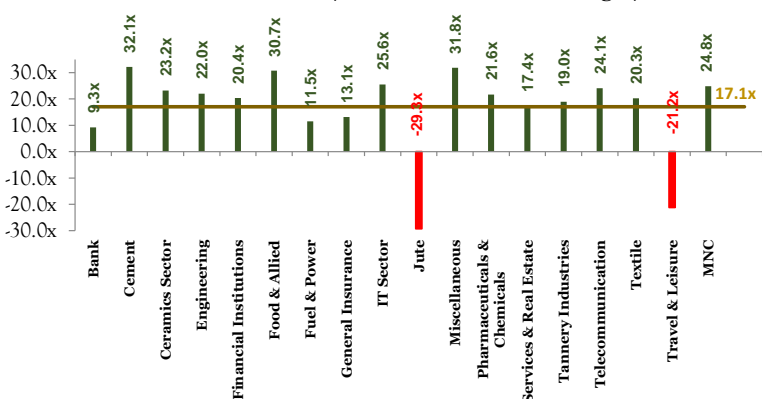
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)
RAHIMAFOD	166.6	10.0%	0.5	FASFIN	11.8	-11.9%	21.3	BEXIMCO	31.2	-2.5%	467.6
KAY&QUE	184.8	9.6%	13.1	PUBALIBANK	23.0	-10.5%	5.1	ALARABANK	28.1	2.6%	324.8
SONARGAON	20.7	9.5%	1.8	ADVENT	37.7	-6.7%	78.9	BRACBANK	89.4	1.7%	244.6
SAVAREFR	176.9	9.3%	1.2	NTC	631.3	-5.4%	36.5	GP	484.1	-2.4%	197.1
SONALLANSH	339.6	8.7%	34.0	MHSMML	14.5	-5.2%	4.1	UPGDCL	180.6	1.1%	188.6
RAHIMTEXT	271.9	7.4%	31.6	HWAWELLTEX	36.5	-5.2%	1.8	KEYACOSMET	10.3	3.0%	178.7
RENWICKJA	738.7	6.3%	18.6	USMANIAGL	147.6	-5.1%	82.3	AAMRANET	105.5	4.8%	155.0
MONNOSTAF	1586.7	6.2%	20.6	GHAIL	38.2	-4.7%	15.8	AIL	109.5	2.2%	146.8
JUTESPINN	172.6	5.2%	2.3	MIRACLEIND	38.8	-4.7%	15.8	USMANIAGL	147.6	-5.1%	82.3
ISNLTD	23.1	5.0%	1.3	STANDARINS	29.1	-4.3%	1.7	ADVENT	37.7	-6.7%	78.9

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.1x	9.2x	9.3x	1.1x	614.2	▼-0.3%	11.6%	971.0	↓-25.9%	23.4%	19.8%	930	863
Cement	224.9x	53.9x	32.1x	3.4x	127.8	▼-1.5%	10.7%	82.5	↓-10.4%	1.6%	1.7%	122	117
Engineering	20.8x	21.8x	22.0x	1.9x	187.5	▼-0.3%	8.8%	385.2	↓-3.5%	7.1%	7.8%	464	643
Financial Institutions	19.2x	17.4x	20.4x	1.8x	209.5	▼-0.9%	8.9%	141.3	↓-12.0%	2.9%	2.9%	160	223
Food & Allied	30.4x	30.8x	30.7x	9.4x	286.0	▲0.7%	30.6%	221.9	↓-7.5%	4.3%	4.5%	248	243
Fuel & Power	12.1x	11.4x	11.5x	1.5x	368.0	▲0.2%	13.1%	456.0	↓-12.9%	9.3%	9.3%	393	332
General Insurance	11.9x	11.8x	13.1x	1.0x	39.2	▼-0.4%	7.7%	37.0	↓-4.4%	0.7%	0.8%	37	40
Miscellaneous	28.2x	32.5x	31.8x	1.1x	99.6	▼-1.1%	3.4%	608.4	↓-29.8%	15.5%	12.4%	644	569
Mutual Funds	10.9x	7.1x	8.2x	NA	42.4	▼-0.1%	NA	66.1	↑5.0%	1.1%	1.3%	89	85
Pharmaceuticals & Chemicals	20.3x	20.8x	21.6x	3.1x	544.8	▼-0.6%	14.4%	603.6	↓-21.0%	13.6%	12.3%	629	638
Telecommunication	26.1x	24.4x	24.1x	16.3x	669.1	▼-2.4%	67.4%	203.1	↑134.0%	1.5%	4.1%	95	81
Textile	19.7x	19.9x	20.3x	1.0x	113.8	▼-0.4%	4.9%	518.2	↑17.7%	7.9%	10.6%	496	643
MNC	26.3x	25.0x	25.0x	10.8x	1133.5	▼-1.5%	43.4%	295.5	↑29.3%	4.1%	6.0%	236	219
Market Total	17.8x	16.9x	17.1x	2.1x	4051.1	▼-0.6%	NA	4924.1	↓-14.7%	100.0%	100.0%	5,632	5,310

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies	
EASTLAND	7.5%C, 7.5%B	15-May-18					PRIMEFIN	
BNICL	10.0%C, 0.0%B	15-May-18					ICBIBANK	
BDFINANCE	0.0%C, 10.0%B	15-May-18					TAKAFULINS	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
MARICO	4/25/2018	550.0%C, 0.0%B	AAMRANET	103.0	103.00	1	50,000	5.15
HEIDELBCEM	4/24/2018	0.0%C, 0.0%B	BATBC	3390.0	3,390.00	1	880	2.98
EXIMBANK	4/25/2018	15.0%C, 0.0%B	MAKSONSPIN	9.3	9.30	1	777,282	7.23
UNIONCAP	4/25/2018	0.0%C, 10.0%B	-	-	-	-	-	-
TRUSTBANK	4/24/2018	0.0%C, 0.0%B	-	-	-	-	-	-
SHAHJABANK	4/25/2018	0.0%C, 0.0%B	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators							
Inflation	Mar-18	Call money Rates	Mar-18	Scheduled Banks Wavg Interest	Feb-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.4%	Deposits	5.18%	February'18	33,253.7
12 month Avg	5.78%	Lending	4.4%	Advances	9.55%	December'17	33,226.9
				Spread	4.37%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.98	OIL (Per Barrel)	\$73.61	Wheat (Per Bushel)	\$4.58
EUR	101.98	GOLD (Per Ounce)	\$1,335.89	Sugar (Per Pound)	\$0.12
GBP	116.22	Silver (per Ounce)	\$17.12	Coffee (Per Pound)	\$0.121
JPY	0.77	Copper (Per Pound)	\$3.12	Cotton (Per Pound)	\$0.85
CAD	65.04				
CNH	13.21				
INR	1.25				

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