

NRBCBSL Daily Market Update

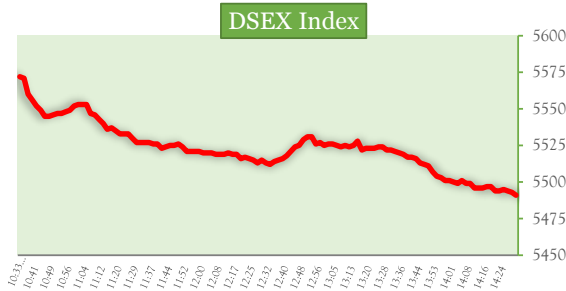


Tuesday, March 27, 2018

Gainers ↑ 37
 Losers ↓ 282
 Unchanged — 14

DSEX 5492 ↓ -1.4%
 Turnover 3114 BDT mn ↑ 38.7%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5491.8	-78.4	-1%
DSES	1303.3	-16.4	-1%
DS30	2056.8	-18.6	-1%



Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	15.8x
Market Cap in bn (BDT/USD)	3882/47	Market P/E (Audited)	16.3x
Market Div Yield (360 Days)	3.0%	Market P/E (Annualized)	16.9x

Market Technical			
Market RSI	25.0	Support Level 1	5575.0
200 Day's WMA	6028.2	Support Level 2	5400.0
25 Days SMA	5750.5	Resistance Level 1	5900.0
15 Days SMA	5680.4	Resistance Level 2	6100.0

Stocks continues bleeding!

DSEX touched 9 month low

The prime index, DSEX, continued the downtrend and touched 9 month low today as stocks continuously faced sell pressure. The index had a loss of 1.4% and closed at 5492 with 37 gaining stocks and 282 losers while turnover saw a rise of 38.7%. The market was traded at a LTM P/E (Price to Earning) of 15.8x.

On the turnover board today, GP gained the number one spot; c BDT 329.5 mn. Number two and three spots were taken by, SQRPHARMA (BDT 96.3 mn), and MERCANBANK (BDT 94.8 mn). RECKITT BEN led the price gainer board with a 3.4% price gain while CENTRALINS led the price loser board with a 9.7% loss.

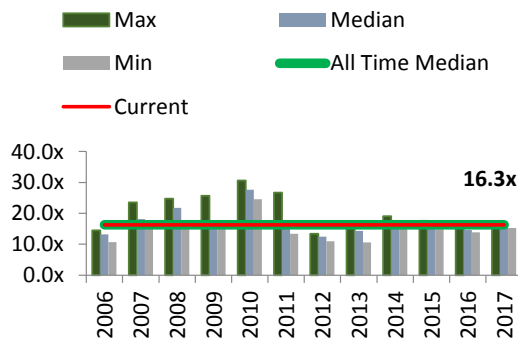
IT Sector led the top market cap gainers with 0.7% gain, while Telecommunication led the top market cap losers with 0.8% loss. Financial Institutions showed the highest turnover loss of 59.2%. Pharmaceuticals & Chemicals had the highest contribution of 15.3% in turnover today.

Market is now trading Below the 200 days WMA of 6028.17. Today's market RSI was 25.01

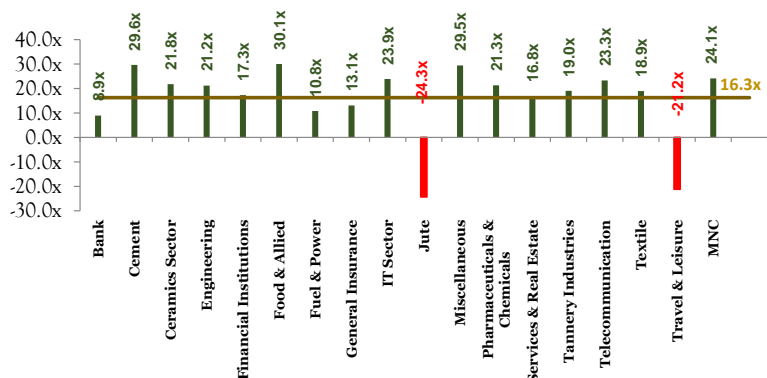
-Md. Aslam Hossain

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
MONNOSTAF	823.1	7.5%	12.8	CENTRALINS	20.5	-9.7%	0.1	GP	467.2	-0.2%	329.5
UNITEDINS	27.8	6.9%	0.0	CAPMIBLBMF	10.8	-9.2%	12.7	SQRPHARMA	308.2	-1.2%	96.3
AGRANINS	19.5	4.3%	0.0	QUEENSOUTH	28.9	-8.8%	68.6	MERCANBANK	20.7	-3.3%	94.8
NORTHERN	425.2	4.0%	9.8	SEMLIBLSF	6.7	-6.9%	4.3	SALVOCHEM	25.9	1.6%	90.3
WATACHEM	338.8	3.8%	39.1	BEACHHATCH	14.8	-6.9%	1.3	AAMRANET	95.2	-1.1%	83.6
RELIANCINS	51.6	3.6%	0.6	SHYAMPUSUG	52.6	-6.6%	1.0	QUEENSOUTH	28.9	-8.8%	68.6
EASTRNLU	998.3	3.4%	11.5	BBSCABLES	73.2	-6.5%	63.9	MONNOCERA	134.9	1.9%	64.7
RECKITT BEN	1973.8	3.4%	23.9	SAVAREFR	162.5	-6.1%	0.2	BBSCABLES	73.2	-6.5%	63.9
MARICO	1217.0	2.9%	4.9	EMERALDOIL	15.4	-6.1%	1.0	BRACBANK	91.2	-0.1%	54.2
BSRMSTEEL	72.7	2.7%	13.3	EASTERNINS	27.3	-5.9%	0.1	UPGDCL	155.2	-1.0%	46.5

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	9.7x	8.5x	8.9x	1.1x	591.5	▼-1.8%	12.0%	415.2	↑ 3.6%	18.1%	14.3%	476	450
Cement	207.3x	49.7x	29.6x	3.2x	117.8	▼-0.6%	10.7%	44.3	↑ 32.8%	1.5%	1.5%	46	47
Engineering	20.4x	21.7x	21.2x	1.9x	180.9	▼-1.3%	8.8%	381.2	↑ 33.3%	12.9%	13.1%	357	423
Financial Institutions	19.2x	15.2x	17.3x	1.7x	192.9	▼-2.4%	9.6%	94.4	↑ 2.0%	4.2%	3.2%	135	140
Food & Allied	29.8x	30.8x	30.1x	9.2x	280.0	▼-0.5%	30.6%	153.8	↑ 39.2%	5.0%	5.3%	138	181
Fuel & Power	11.1x	10.5x	10.8x	1.4x	343.1	▼-1.4%	13.1%	195.7	↑ 9.4%	8.1%	6.7%	200	158
General Insurance	11.8x	11.6x	13.1x	1.0x	39.1	▼-0.3%	7.8%	40.5	↑ 43.6%	1.3%	1.4%	30	26
Miscellaneous	26.1x	30.1x	29.5x	1.0x	92.2	▼-1.2%	3.4%	83.8	↑ 11.3%	3.4%	2.9%	88	124
Mutual Funds	10.4x	6.8x	8.0x	NA	41.4	▼-1.5%	NA	79.5	↑ 48.7%	2.4%	2.7%	117	88
Pharmaceuticals & CI	19.9x	20.4x	21.3x	3.1x	534.5	▼-0.5%	14.4%	444.5	↑ 37.5%	14.6%	15.3%	397	375
Telecommunication	23.5x	23.4x	23.3x	15.7x	645.8	▼-0.2%	67.4%	330.0	↑ 544.0%	2.3%	11.3%	108	80
Textile	18.5x	18.6x	18.9x	0.9x	106.2	▼-2.8%	4.9%	299.6	↑ 8.7%	12.4%	10.3%	327	364
MNC	24.4x	24.2x	24.2x	10.5x	1100.7	▼ 0.0%	43.4%	419.8	↑ 279.8%	5.0%	14.4%	177	139
Market Total	16.9x	15.8x	16.3x	2.0x	3882.2	▼-0.9%	NA	3114.5	↑ 38.7%	100.0%	100.0%	3,195	3,036

Recent Dividend Declaration			Right Share				Spot Market Information	
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company	
UCB	10.0%C, 0.0%B	11-Apr-18					DBH	
BRACBANK	0.0%C, 25.0%B	11-Apr-18					VAMLRBBF	
UNITEDINS	11.0%C, 0.0%B	11-Apr-18				NITOLINS	NITOLINS	

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
PRIMEFIN	3/27/2018	0.0%C, 0.0%B	ACI	408.0	408.00	1	197,600	80.62
UTTARAFIN	4/5/2018	30.0%C, 0.0%B	BATASHOE	1161.2	1,161.20	1	2,117	2.46
-	-	-	DBH	135.0	135.00	1	35,692	4.82
-	-	-	ISLAMIINS	27.0	27.00	1	25,000	0.68
-	-	-	LANKABAFIN	30.8	30.80	1	100,000	3.08
-	-	-	RENATA	1260.0	1251.00	2	62,550	78.38
-	-	-	SALVOCHEM	24.5		1	###	2

Latest IPO Information	
Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators						
Inflation	Dec-17	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)
Point to Point	5.83%	Borrowing	4.1%	Deposits	5.01%	February'18
12 month Avg	5.70%	Lending	4.1%	Advances	9.42%	December'17
				Spread	4.41%	

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$66.59	Wheat (Per Bushel)	\$4.55
EUR	102.35	GOLD (Per Ounce)	\$1,314.59	Sugar (Per Pound)	\$0.13
GBP	116.35	Silver (per Ounce)	\$16.30	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$3.07	Cotton (Per Pound)	\$0.81
CAD	63.45				
CNH	13.13				
INR	1.27				

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