

NRBCBSL Daily Market Update

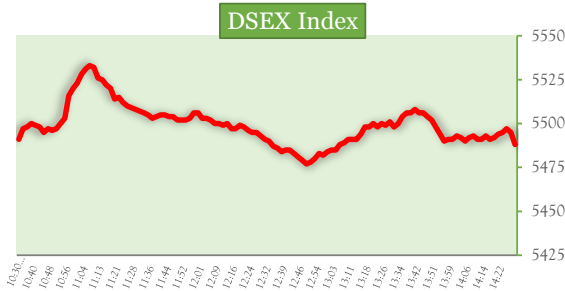


Wednesday, March 28, 2018

Gainers ↑ 117
 Losers ↓ 160
 Unchanged — 60

DSEX 5489 ↓ -0.1%
 Turnover 2773 BDT mn ↓ -10.9%

Index Synopsis			
	Index	Points Change	% Δ
DSEX	5488.9	-2.9	0%
DSES	1297.3	-6.0	0%
DS30	2055.4	-1.4	0%



DSEX ends with marginal loss!

The prime index, DSEX, moved downward with 117 gaining stocks and 160 losers at closing. The index had a loss of 0.1% and closed at 5489 while turnover saw a fall of 10.9%. The market was traded at a LTM P/E (Price to Earning) of 15.8x.

RENATA gained the number one spot on the turnover board today; c BDT 171.6 mn. Number two and three spots were taken by, SQRPHARMA (BDT 144.6 mn), and BRACBANK (BDT 109.2 mn). FASFIN led the price gainer board with a 9.5% price gain while BDFINANCE led the price loser board with a 7.4% loss.

Food & Allied led the top market cap gainers with 1.1% gain, while Telecommunication led the top market cap losers with 1.2% loss. Financial Institutions showed the highest turnover increase of 40.4% while Telecommunication showed the highest turnover loss of 77.9%. Pharmaceuticals & Chemicals had the highest contribution of 22.3% in turnover today.

Market is now trading Below the 200 days WMA of 6023.25. Today's market RSI was 24.87

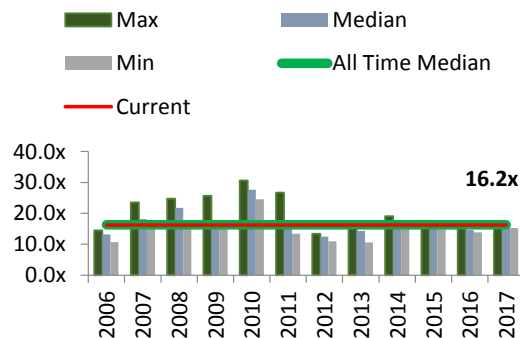
-Md. Aslam Hossain

Market Valuation			
DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	15.8x
Market Cap in bn (BDT/USD)	3872/47	Market P/E (Audited)	16.2x
Market Div Yield (360 Days)	3.0%	Market P/E (Annualized)	16.8x

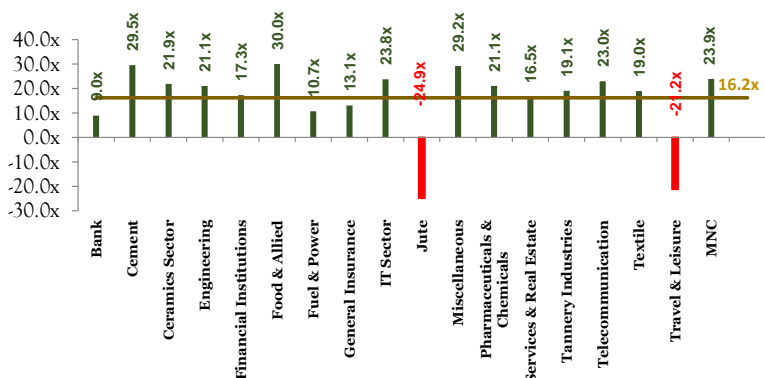
Market Technical			
Market RSI	24.9	Support Level 1	5575.0
200 Day's WMA	6023.3	Support Level 2	5400.0
25 Days SMA	5732.4	Resistance Level 1	5900.0
15 Days SMA	5656.4	Resistance Level 2	6100.0

Top Gainers				Market Movers				Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)	Company	Close Price	% Δ	Turnover (BDT mn)	Company	Company	% Δ	Turnover (BDT mn)
FASFIN	15.0	9.5%	28.4	BDFINANCE	18.7	-7.4%	11.3	RENATA	1230.9	-1.2%	171.6
CENTRALINS	22.1	7.8%	0.1	SAVAREFR	154.8	-4.7%	0.2	SQRPHARMA	304.8	-1.1%	144.6
ENVOYTEX	31.2	5.8%	1.3	SONARGAON	18.4	-4.7%	1.3	BRACBANK	92.7	1.6%	109.2
STYLECRAFT	1667.1	5.3%	24.6	JUTESPINN	150.1	-4.6%	0.2	GP	461.6	-1.2%	70.7
NORTHERN	446.4	5.0%	16.0	ZEALBANGLA	53.7	-4.1%	1.0	SALVOCHEM	25.0	-3.5%	56.9
EASTERNINS	28.3	3.7%	0.0	RELIANCINS	49.5	-4.1%	1.6	IFADAUTOS	117.4	-0.5%	53.6
SAIHAMTEX	20.8	3.5%	14.1	PHARMAID	438.7	-4.1%	45.3	MERCANBANK	21.1	1.9%	45.7
PREMIERBAN	12.2	3.4%	29.4	UNITEDINS	26.7	-4.0%	0.0	PHARMAID	438.7	-4.1%	45.3
EBL	38.7	3.2%	4.4	SHYAMPSUG	50.6	-3.8%	0.8	CITYBANK	38.8	2.6%	45.1
CONTININS	19.4	3.2%	0.0	SALVOCHEM	25.0	-3.5%	56.9	MONOCERA	134.2	-0.5%	44.5

10 Years P/E Multiple



Audited P/E vs Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	9.8x	8.5x	9.0x	1.1x	596.4	▲ 0.8%	12.0%	481.1	↑ 15.9%	14.3%	18.5%	507	454
Cement	206.5x	49.5x	29.5x	3.2x	117.4	▼ -0.4%	10.7%	45.0	↑ 1.5%	1.5%	1.7%	50	47
Engineering	20.3x	21.5x	21.1x	1.9x	179.7	▼ -0.7%	8.8%	310.0	↓ -18.7%	13.1%	11.9%	361	389
Financial Institutions	19.2x	15.3x	17.3x	1.7x	193.2	▲ 0.1%	9.6%	132.5	↑ 40.4%	3.2%	5.1%	140	139
Food & Allied	29.7x	30.7x	30.0x	9.2x	279.5	▲ 1.1%	30.6%	113.2	↓ -26.4%	5.3%	4.4%	133	170
Fuel & Power	11.1x	10.5x	10.7x	1.4x	342.2	▼ -0.3%	13.1%	107.9	↓ -44.9%	6.7%	4.2%	186	151
General Insurance	11.8x	11.5x	13.1x	1.0x	38.9	▼ -0.3%	7.8%	29.4	↓ -27.4%	1.4%	1.1%	32	25
Miscellaneous	25.9x	29.9x	29.2x	1.0x	91.6	▼ -0.7%	3.4%	85.8	↑ 2.5%	2.9%	3.3%	88	114
Mutual Funds	10.4x	6.8x	8.0x	NA	41.4	▼ -0.1%	NA	59.3	↓ -25.5%	2.7%	2.3%	77	88
Pharmaceuticals & CI	19.7x	20.3x	21.1x	3.0x	530.1	▼ -0.8%	14.4%	578.5	↑ 30.1%	15.3%	22.3%	432	376
Telecommunication	23.3x	23.1x	23.0x	15.5x	638.2	▼ -1.2%	67.4%	72.9	↓ -77.9%	11.3%	2.8%	122	79
Textile	18.5x	18.7x	19.0x	0.9x	106.7	▲ 0.5%	4.9%	306.3	↑ 2.2%	10.3%	11.8%	330	351
MNC	24.2x	23.9x	23.9x	10.4x	1090.7	▼ -0.6%	43.4%	134.1	↓ -68.1%	14.4%	5.2%	194	139
Market Total	16.8x	15.8x	16.2x	2.0x	3872.1	▼ -0.3%	NA	2773.6	↓ -10.9%	100.0%	100.0%	3,095	3,107

Recent Dividend Declaration			Right Share				Spot Market Information
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Company
FASFIN	0.0%C, 10.0%B	19-Apr-18					-
UCB	10.0%C, 0.0%B	19-Apr-18					-
BRACBANK	0.0%C, 25.0%B	19-Apr-18					-

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
UTTARAFIN	4/5/2018	30.0%C, 0.0%B	CITYBANK	38.0	38.00	1	1,000,000	38.00
PREMIERBAN	4/4/2018	10.0%C, 2.0%B	PARAMOUNT	17.2	17.20	1	32,000	0.55
BAYLEASING	4/5/2018	15.0%C, 0.0%B	POPULARLIF	85.0	85.00	2	30,000	2.55
STANDBANKL	4/4/2018	5.0%C, 5.0%B	SHAHJABANK	25.2	25.20	1	3,500,000	88.20
-	-	-	SINGERBD	178.0	177.00	2	250,000	44.35
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	4-Apr-18
Subscription End:	18-Apr-18

Economic Indicators							
Inflation	Dec-17	Call money Rates	Feb-18	Scheduled Banks Wavg Interest	Jan-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.83%	Borrowing	4.1%	Deposits	5.01%	February'18	33,253.7
12 month Avg	5.70%	Lending	4.1%	Advances	9.42%	December'17	33,226.9
				Spread	4.41%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	82.96	OIL (Per Barrel)	\$69.90	Wheat (Per Bushel)	\$4.44
EUR	102.87	GOLD (Per Ounce)	\$1,337.14	Sugar (Per Pound)	\$0.12
GBP	117.42	Silver (per Ounce)	\$16.45	Coffee (Per Pound)	\$0.121
JPY	0.78	Copper (Per Pound)	\$2.98	Cotton (Per Pound)	\$0.81
CAD	64.38				
CNH	13.24				
INR	1.27				

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